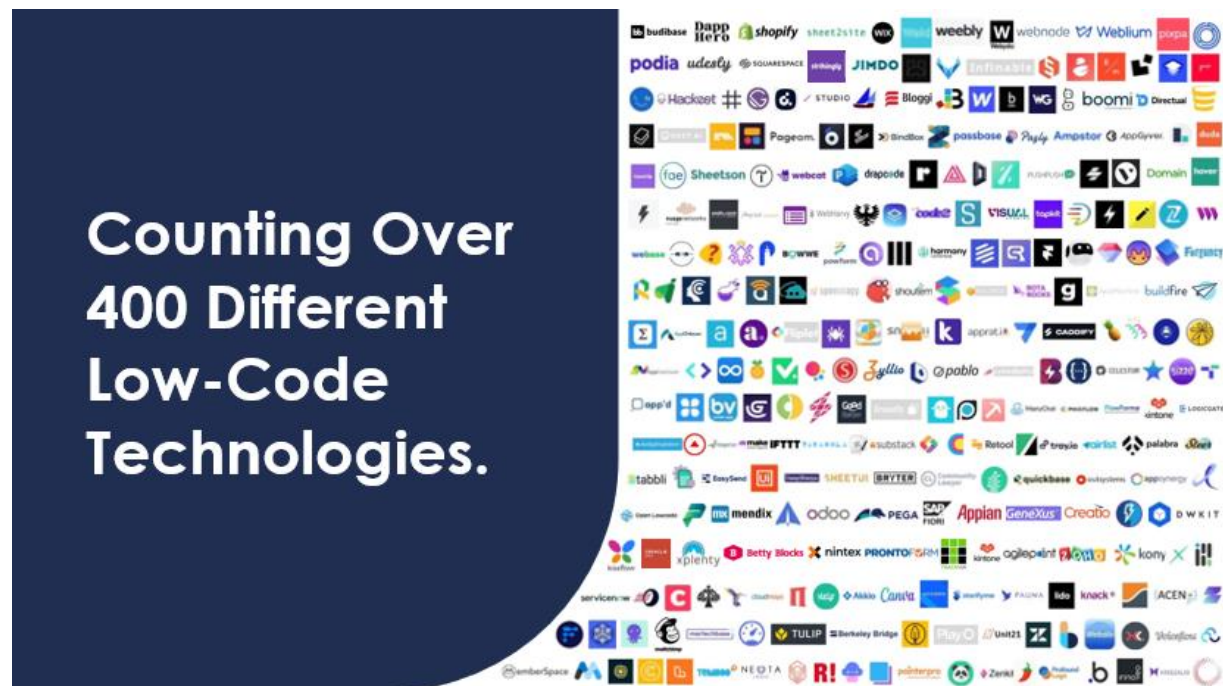
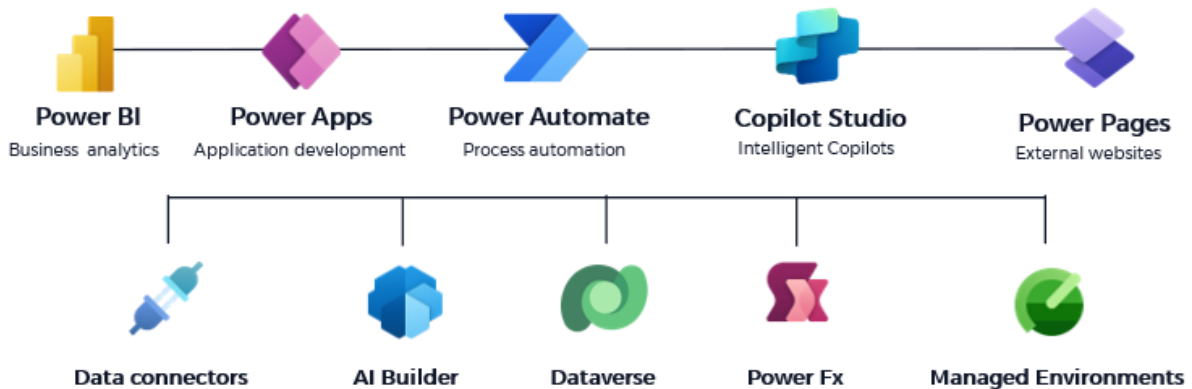
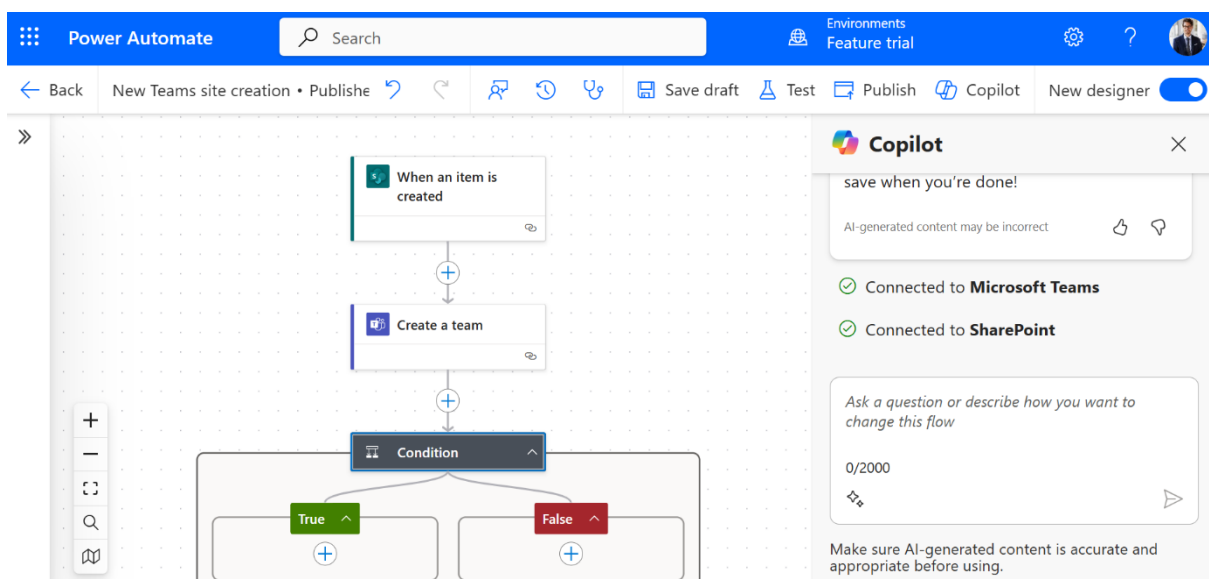
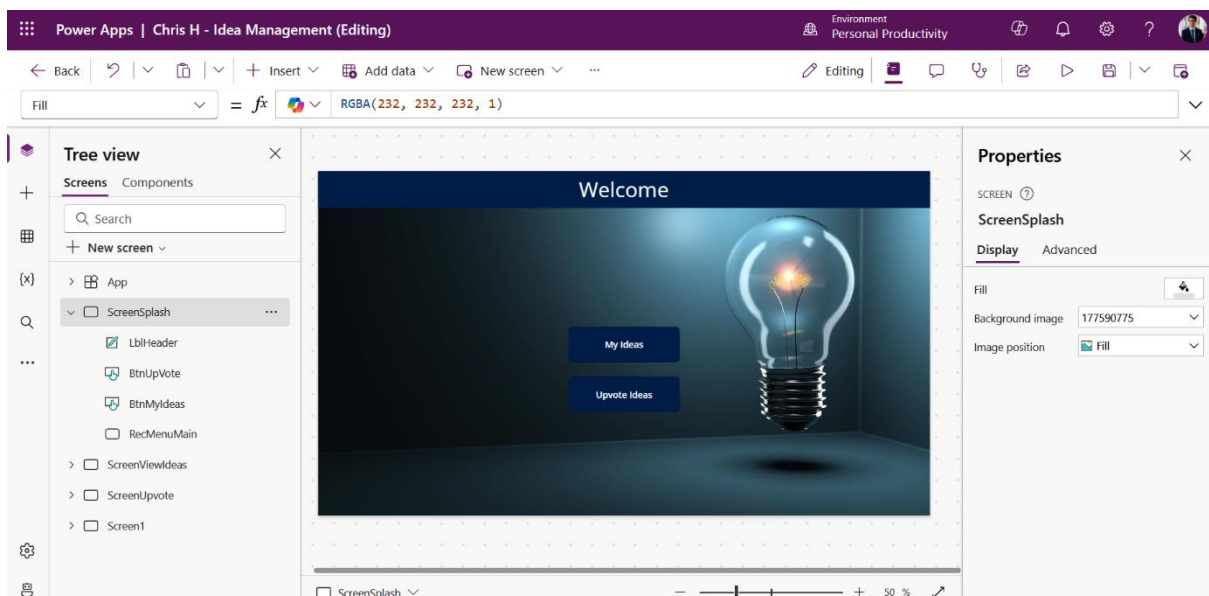
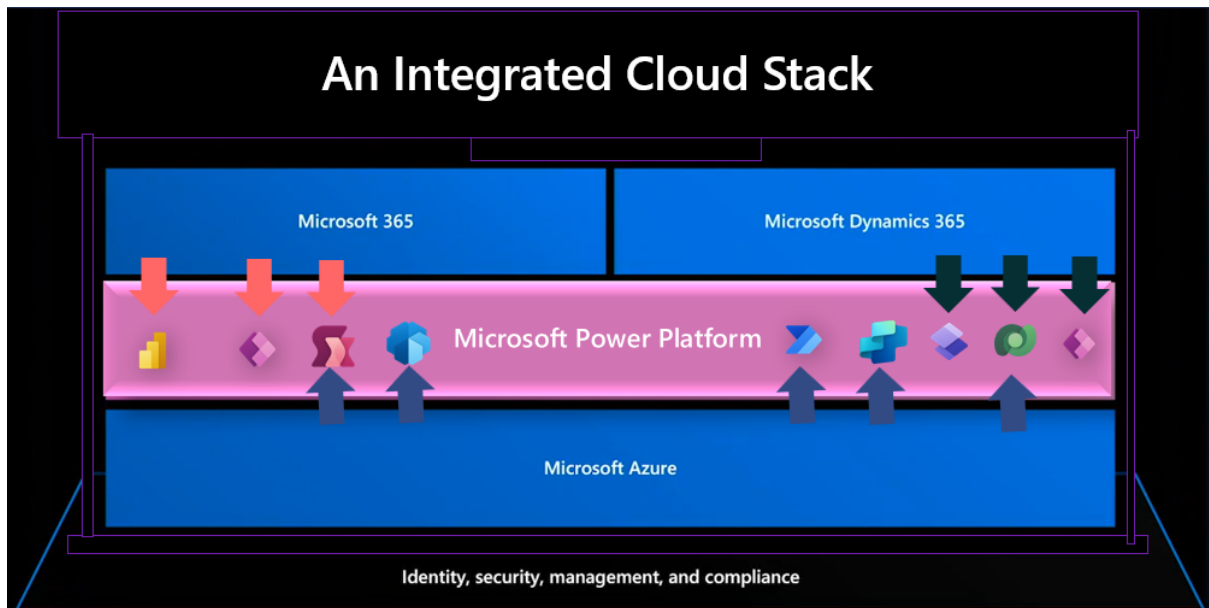


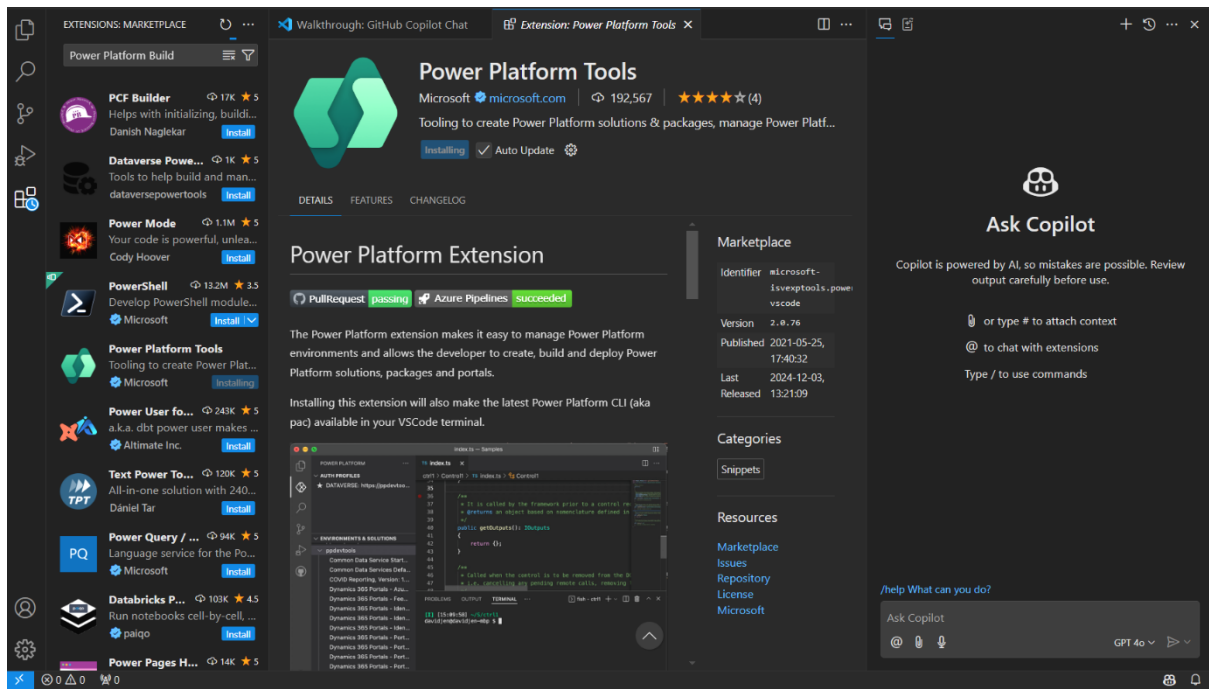
Chapter 1: Unleashing Transformation: Power Platform's Role in Digital Evolution

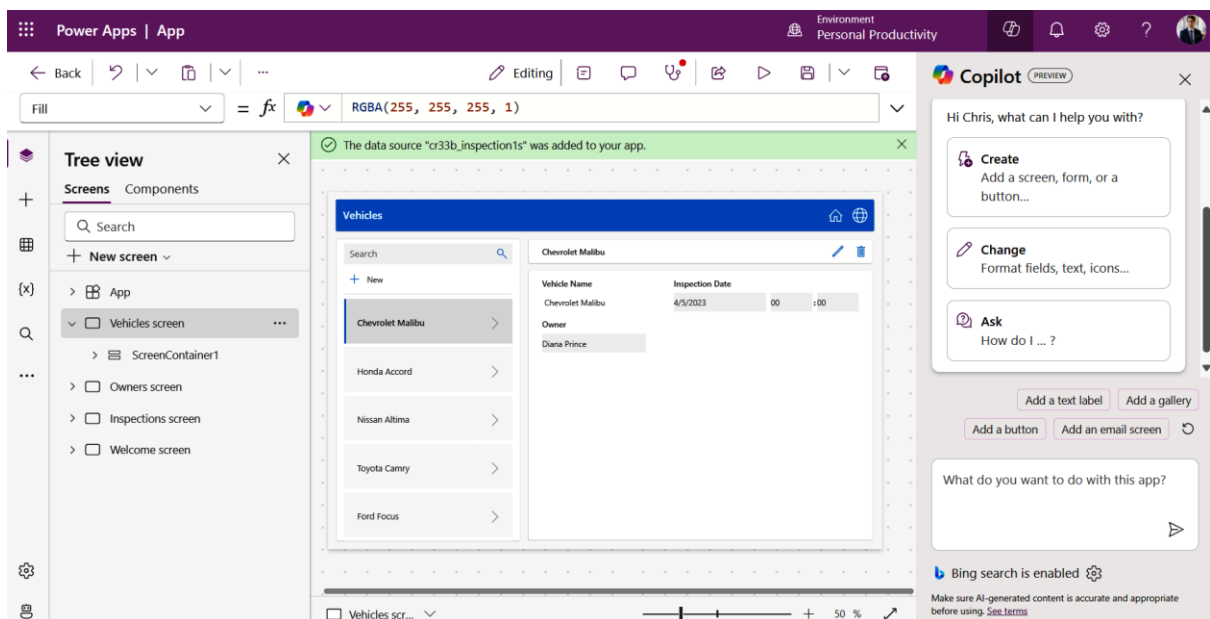
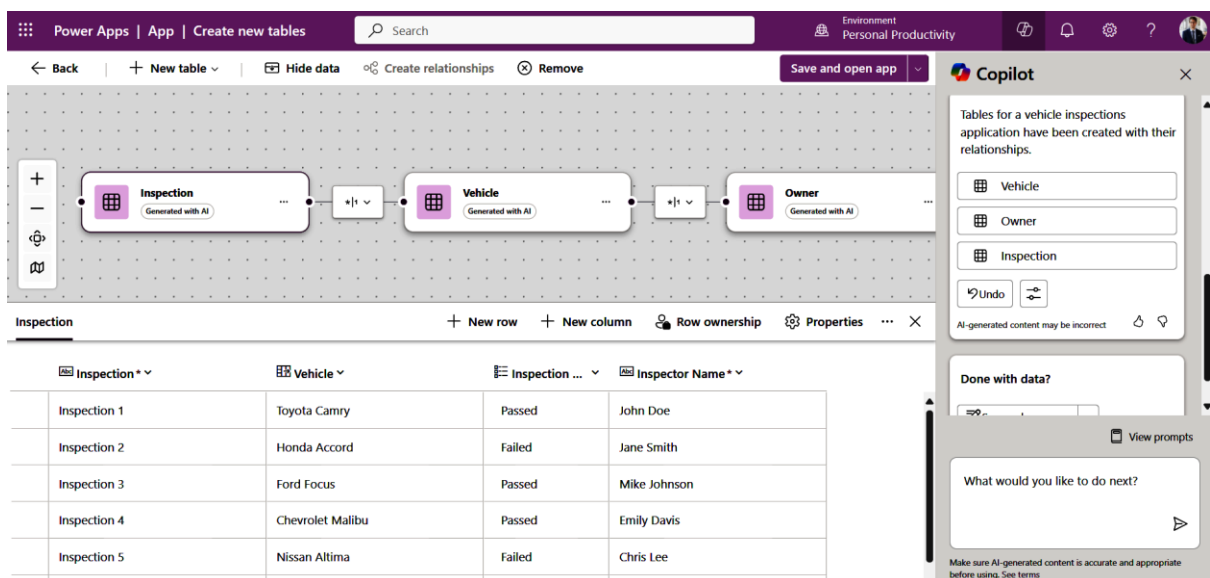
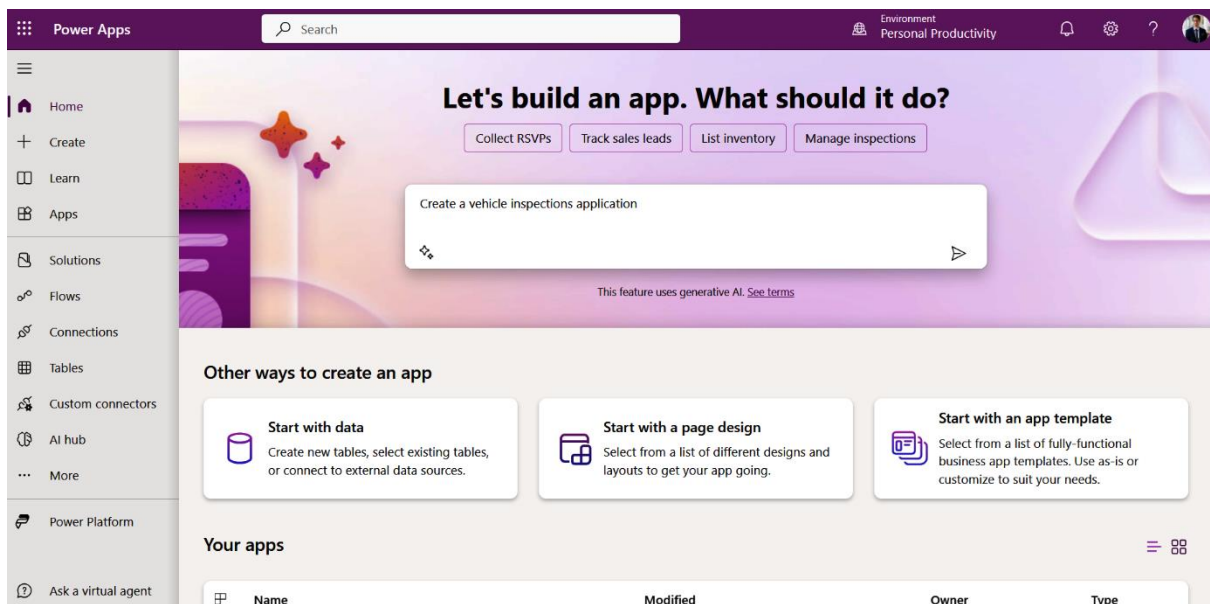


Microsoft Power Platform

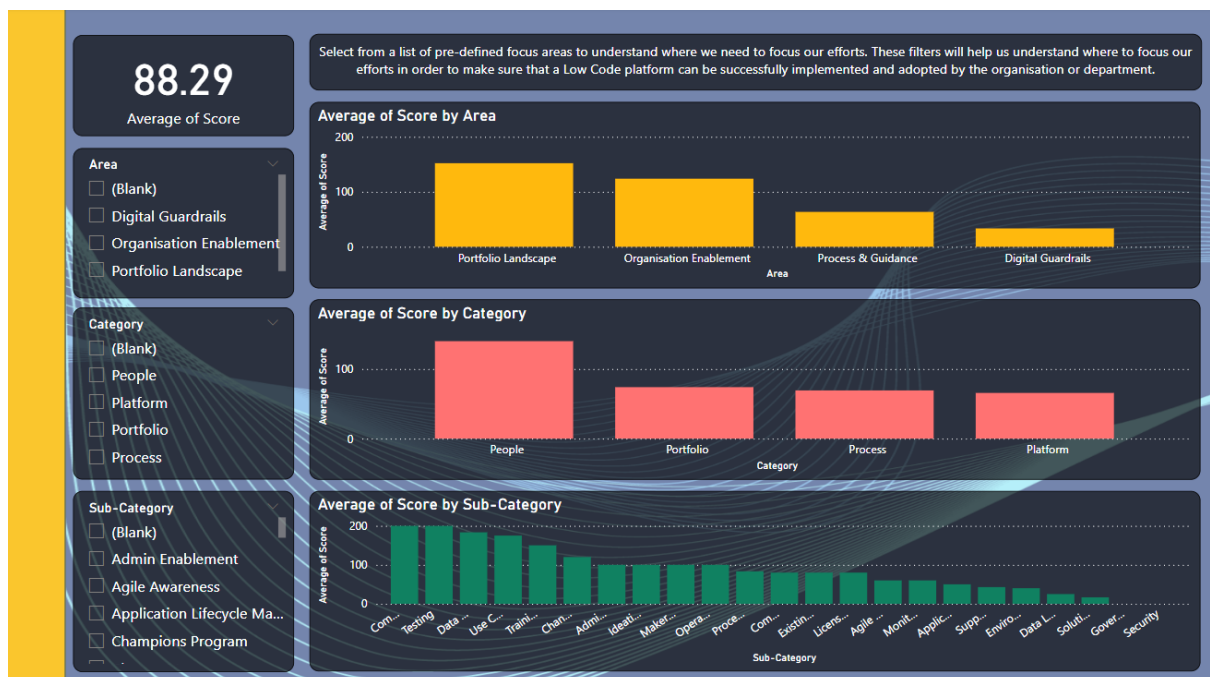
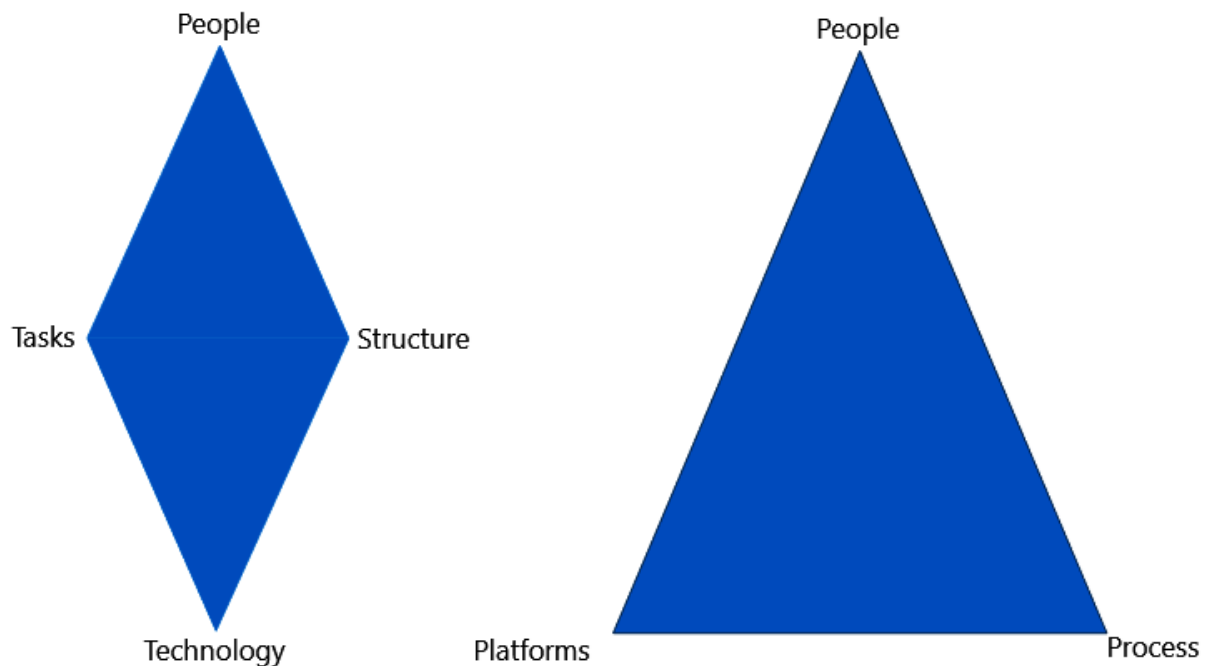








Chapter 2: Gauging Growth: Assessing Digital Maturity for Strategic Advancement



Power Platform Adoption Assessment

This Power Platform assessment is a comprehensive evaluation of an organizations current use of the Microsoft Power Platform. This assessment is designed to identify opportunities to optimize and streamline efforts, share best practices and other recommendations for how an organization can better leverage the Power Platform...

[Start Assessment](#)**Length of assessment**

30 minutes

**Format**

Multiple choice and multiple response questions.

**Results**

Receive curated and personalized guidance that fits your specific scenarios.

Your sessions

ASSESSMENT

Power Platform Adoption Assessment - Sep 8, 2023 - 1:16:06 PM

February 29, 2024 at 8:40 PM (UTC +00:00)

[Resume](#)

ASSESSMENT

Power Platform Adoption Assessment - Oct 9, 2023 - 2:29:24 PM

October 9, 2023 at 1:30 PM (UTC +00:00)

7%

[Resume](#)[View guidance](#)

0 of 19 pages complete

Power Platform - Administration, governance and support

- * Which factors were considered when developing the organizations environment strategy?
- * How is the default environment used in your organization?
- * Of the following resources, which are supporting and available to users of the Power Platform to help them comply with governance policies and best practices?
- * Does your organization have clear processes for managing access to the Power Platform and its resources, such as apps and data sources?
- * How does the organization manage the lifecycle of Power Platform assets such as apps and cloud flows? Are these processes clear and in place for testing, deploying and retiring assets and does the organization track and manage changes over time?
- * Does your organization have processes in place for requesting new environments, connectors and DLP policies?
- * Are there sufficient resources, such as staff and budget available for supporting the Power Platform within your organization?
- * Have recurring administrative tasks been identified that are involved in supporting the Power Platform?
- * Does the administration and support team have access to, or are required to undertake any formal training or certification programs?
- * What troubleshooting resources are available to app makers?

Power Platform - Strategy, vision and business value

- * How does the Power Platform fit into the overall technology strategy of the organization?
- * Is there an executive sponsoring the adoption of the Power Platform?

This Power Platform assessment is a comprehensive evaluation of an organizations current use of the Microsoft Power Platform. This assessment is designed to identify opportunities to optimize and streamline efforts, share best practices and other recommendations for how an organization can better leverage the Power Platform to achieve its business objectives.

Assessment name *

Power Platform Adoption Assessment - Feb 29, 2024 - 9:18:18 PM

Choose your interests

- ☒ **Power Platform - Administration, governance and support**
Participating in this assessment will assist you in enhancing your comprehension of the most effective approaches for managing, overseeing, and maintaining support for Microsoft Power Platform.
- ☐ **Power Platform - Nurture and adoption**
By taking this assessment, you can gain a better understanding of the best practices necessary for successful adoption of Microsoft Power Platform, including recommended tooling, templates, and other useful guidance.
- ☒ **Power Platform - Strategy, vision and business value**
By taking this assessment, you will gain a deeper understanding of the optimal methods for developing your strategy, maximizing business value, and defining your vision for Microsoft Power Platform.

[Start →](#)

Power Platform Adoption Assessment

Power Platform Adoption Assessment - Feb 29, 2024 - 9:18:18

PM

[View guidance](#)

6 of 19 pages complete

Power Platform - Administration, governance and support

- ✓ Which factors were considered when developing the organizations environment strategy?
- ✓ How is the default environment used in your organization?
- ✓ Of the following resources, which are supporting and available to users of the Power Platform to help them comply with governance policies and best practices?
- ✓ Does your organization have clear processes for managing access to the Power Platform and its resources, such as apps and data sources?
- ✓ How does the organization manage the lifecycle of Power Platform assets such as apps and cloud flows? Are these processes clear and in place for testing, deploying and retiring assets and does the organization track and manage changes over time?
- ✓ Does your organization have processes in place for requesting new environments, connectors and DLP policies?
- * Are there sufficient resources, such as staff and budget available for supporting the Power Platform within your organization?
- * Have recurring administrative tasks been identified that are involved in supporting the Power Platform?
- * Does the administration and support team have access to, or are required to undertake any formal training or certification programs?
- * What troubleshooting resources are available to app makers?

Power Platform - Administration, governance and support

Are there sufficient resources, such as staff and budget available for supporting the Power Platform within your organization?

Having sufficient resources in place to support the Power Platform is important to promote reliable performance, scale to match the platforms usage, effectively develop enterprise applications, improve user satisfaction and mitigate security risks.

- ☐ Administration and support team
- ☐ Developers
- ☐ Trainers
- ☐ Security and governance
- ☐ No resources

[← Back](#)

[Next →](#)

Add a note here.

Power Platform Adoption Assessment

Power Platform Adoption Assessment - Feb 29, 2024 - 9:18:18

PM

[View guidance](#)

19 of 19 pages complete

- ✓ How does the organization manage the lifecycle of Power Platform assets such as apps and cloud flows? Are these processes clear and in place for testing, deploying and retiring assets and does the organization track and manage changes over time?
- ✓ Does your organization have processes in place for requesting new environments, connectors and DLP policies?
- ✓ Are there sufficient resources, such as staff and budget available for supporting the Power Platform within your organization?
- ✓ Have recurring administrative tasks been identified that are involved in supporting the Power Platform?
- ✓ Does the administration and support team have access to, or are required to undertake any formal training or certification programs?
- ✓ What troubleshooting resources are available to app makers?

Power Platform - Strategy, vision and business value

- ✓ How does the Power Platform fit into the overall technology strategy of the organization?
- ✓ Is there an executive sponsoring the adoption of the Power Platform?
- ✓ What strategies have been put in place for the assignment of licenses?
- ✓ Have resources, such as budget and personnel been allocated to support the implementation and use of the Power Platform?
- ✓ How does the organization communicate the Power Platform strategy to employees and stakeholders?
- ✓ How will the organization measure the success and ROI of the Power Platform investment?

Power Platform - Strategy, vision and business value

Are there quantifiable measures for tracking the value of solving business problems with the Power Platform?

Tracking the value of the problems you solve with the Power Platform is important for several reasons including: enabling data-driven decisions, demonstrating the return on investment, identifying areas of improvement, justifying ongoing investment and benchmarking.

- ☐ Increase in revenue
- ☒ Decrease in cost
- ☐ Time savings
- ☐ Employee/ customer satisfaction
- ☒ Reduction in error
- ☐ Increase in employee engagement
- ☐ No measures

[← Back](#)

[View guidance →](#)

Add a note here.

Advice and best practices

Please find below recommendations, advice, best practices, and guidance to assist your organization with Power Platform administration, governance, and support, based on the information provided.

Your overall results

CAPABLE

Almost there. You have some room to improve but you are on track. Review the recommendations to see what actions you can take to improve your results.



Categories that influenced your results

Power Platform - Administration, governance and support **CAPABLE**

Power Platform - Strategy, vision and business value **CAPABLE**

You can find out how to improve on individual categories by reviewing the recommendations below in the report.

[Export to CSV](#)

Power Platform maturity model

The Power Platform maturity model is a framework for evaluating an organization's maturity in using the Power Platform, based on factors such as strategy, governance, and...

[Power Platform maturity model - detailed capabilities](#)

Power Platform adoption workbook

The Power Platform Adoption Workbook is a tool provided by Microsoft to help organizations plan, track, and measure their adoption of Power Platform. The workbook provides a...

[Download the Power Platform adoption workbook](#)

Center of Excellence Starter Kit

A Center of Excellence (CoE) in an organization drives innovation and improvement and brings together like-minded people with similar business goals to share knowledge and...

[Learn more about the CoE Starter Kit](#)

Planner

My Plans > **Ecosystem Enablement Program** | Grid | Board | Schedule | Charts | Share

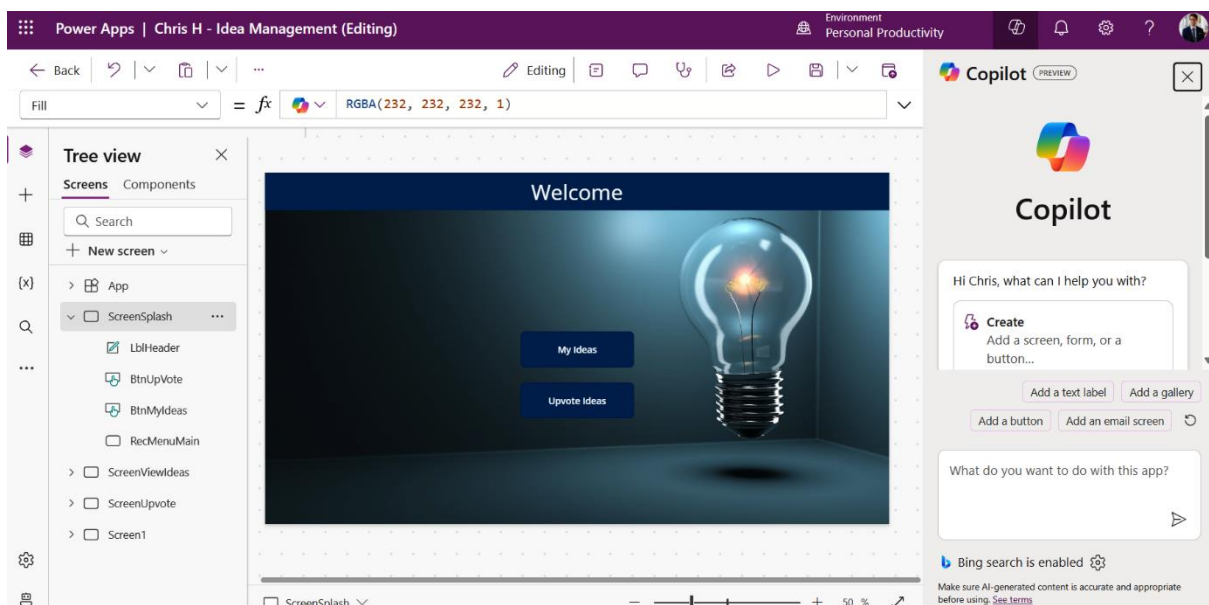
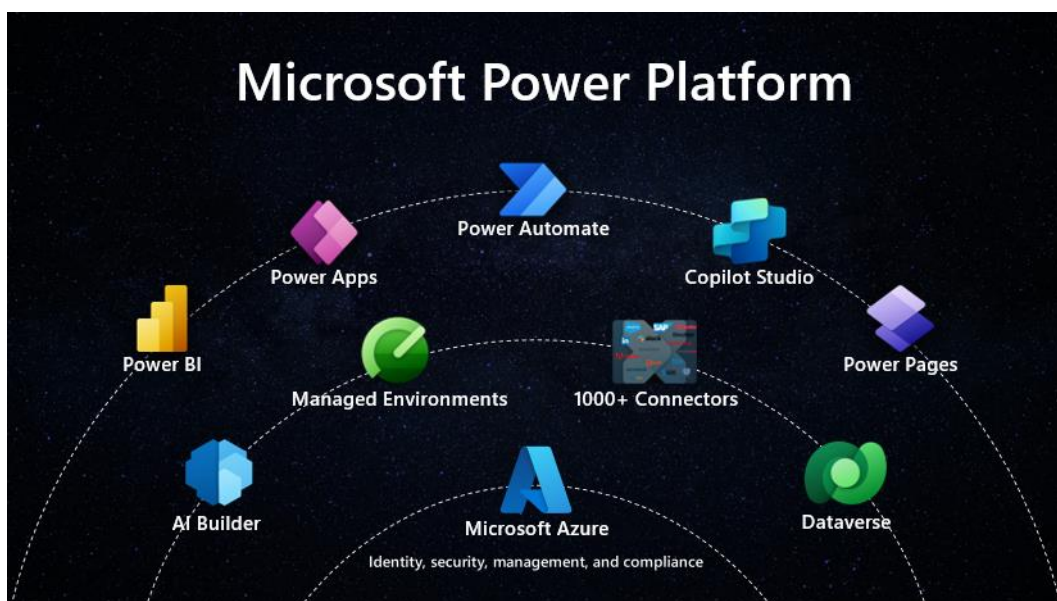
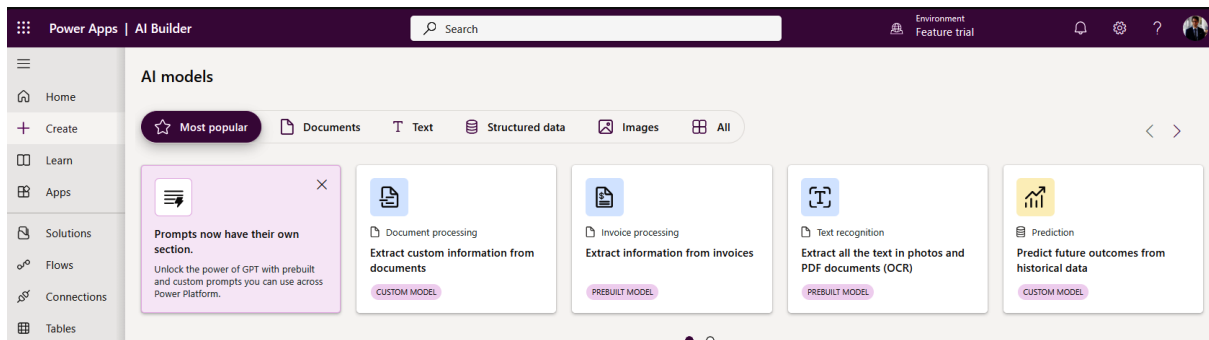
Filter by keyword

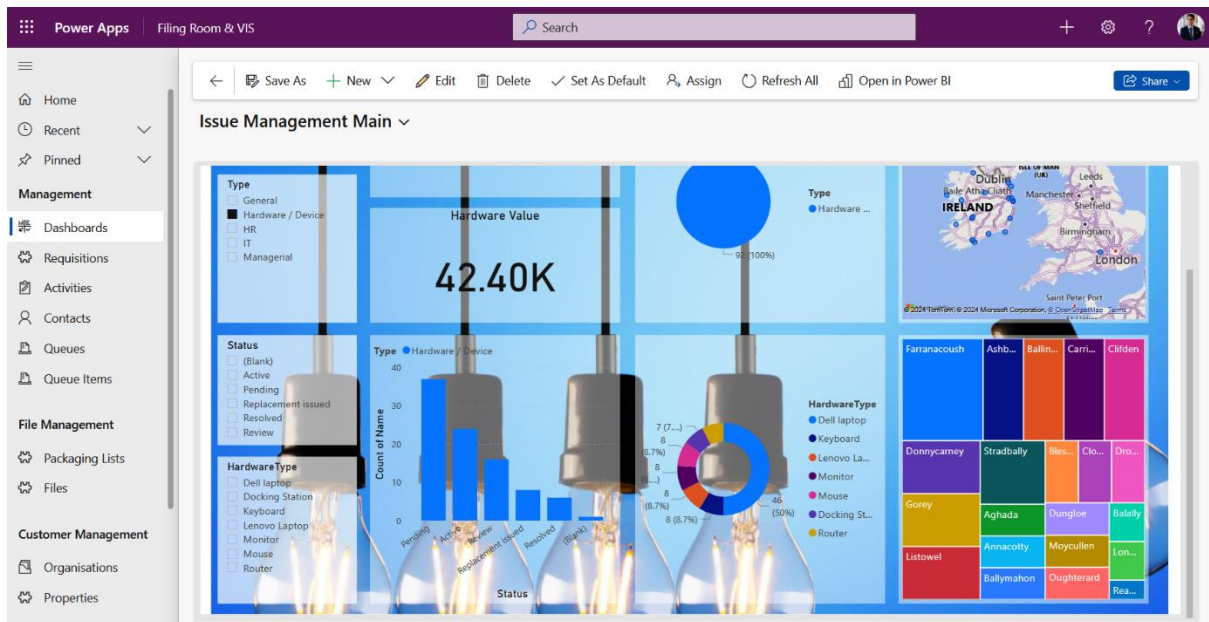
Filters (2) | Group by Bucket

Initiating	Planning	Executing	Monitoring and controlling
+ Add task ○ Security Enablement ○ DLP Review ○ Environment Strategy Awaiting Review ○ Identify goals and objectives ○ Define the primary objectives ○ Define the primary goals ! 0 / 2 ○ Develop strategies and plans ○ Analyze the business organization and persc ○ Formulate strategies and plans	+ Add task ○ Ideation ○ Change Management ○ Support ○ ALM ○ Governance & Compliance Awaiting Review ○ Document Scope Management Plan The Scope Management Plan defines the degree of rigor to be applied to the project based on it's size, complexity, risk tolerance	+ Add task ○ Champs ○ Communications ○ Training ○ Community ○ Review progress Maintain frequent formal and informal contact with project stakeholders to review progress and maintain open communication. ○ Assign responsibilities Delegate responsibility for work	+ Add task ○ Report monthly status Keep project status visible to Stakeholders by providing an summary of project status or monthly basis. 04/29 ○ Conduct team performar Record and communicate the accomplishments of team mx appraise their skills to facilita development. 07/30

+ New plan

Chapter 3: Unlocking Potential: Enhancing Operations with the Power Platform





Power Automate

Search

Environments Feature trial

Create your automation with Copilot

Get started by selecting an example or describing your own automation idea.

Every month, copy all files from OneDrive folder to another OneDrive folder

Copy all rows from an Excel file to another excel file with a click of a button

When a new item is created in SharePoint, send me an email

Describe in detail how you want your automation to work

Generate

Learning for every level

See all

- Analyze process mining reports in Power Automate
- Analyze your business process with Microsoft...
- Register for free 1-day automation workshop
- Automate processes with Robotic Process...

Claims Management

Sum of Credit Amount

2M

Sum of Credit Amount

Sum of Deposit

533.61K

Sum of Deposit

Sum of Charge for Credit

16.01K

Sum of Charge for Credit

Sum of Balance Outstanding

478.93K

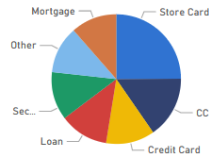
Sum of Balance outstanding

Sum of Amount Paid

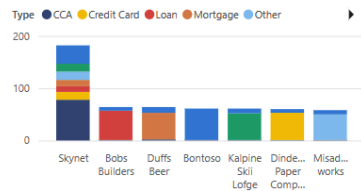
467.93K

Sum of Amount Paid

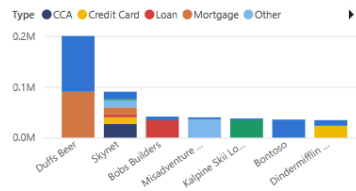
Claims by Type



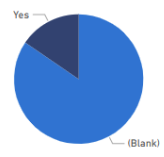
Claims by Type, by Organisation



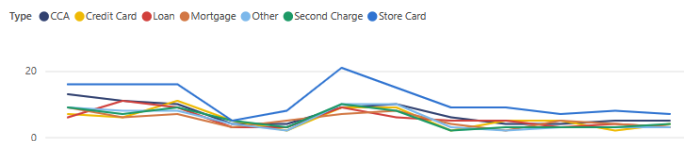
Balance Outstanding per store



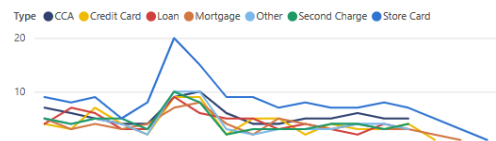
Claims by Type



Claims by Start Date



Claims by End Date



Copilot Studio | Harrods Bot

Environment
Feature trial

?

Overview

Topics

Generative AI

Actions

Entities

Analytics

Publish

Extend Microsoft Copilot (preview)

Settings

Test copilot

Chat (customer view)

https://www.harrods.com/

Update generative answers

Add files

Go to Generative AI

powerful capabilities.

Create custom topics

Build custom topics and workflows for greater control with predictable scenarios.

Create a topic

Create Plugins & Actions

Connect to external data, call enterprise APIs with connectors, add flows, and more.

Create a plugin action

Extend a Microsoft Copilot (preview)

Tailor your Microsoft Copilot for your enterprise needs with plugins.

Extend with conversational plugins

In this copilot

7 Topics

0 Actions (preview)

Add building blocks

Custom topics

Build custom topics and workflows for greater control with predictable scenarios.

Hello, I'm Harrods Bot. How can I help?

Just now

Type your message

Hide copilot

Power Pages

Environment
Higher Education

5

?

🏠

Campus Facilities - Private - Saved

🌈

📄

💬

🔍

🔄

📄

🔄

Sync

Pages

📄

Styling

📊

Data

🔧

Set up

🔒

Security

...

Pages

+ Page

Main navigation

🏠

Home

...

📄

About Us

📄

Contact Us

📄

FAQ

📄

Services

📄

Resources

Other pages

🚫

Access Denied

🚫

Page Not Found

🔍

🔄

🔗

Campus Facilities

☰

🏠

Facilities Manager

Optimizing Campus

Explore Now

✕



Enable site copilot

The site copilot powered by Azure Open AI can provide quick and efficient customer support to your site's visitors and users. [Learn more](#)

Enable copilot

Try later

🌈

Copilot

✕

Hi Chris, what can I help you with?

📄

Page design

Create page, section, and themes

📊

Data forms

Work with your business data

💬

Ask

Get answers to your questions

Choose a starter prompt, request an action, or ask a question

🔍

🔒

Bing search is disabled

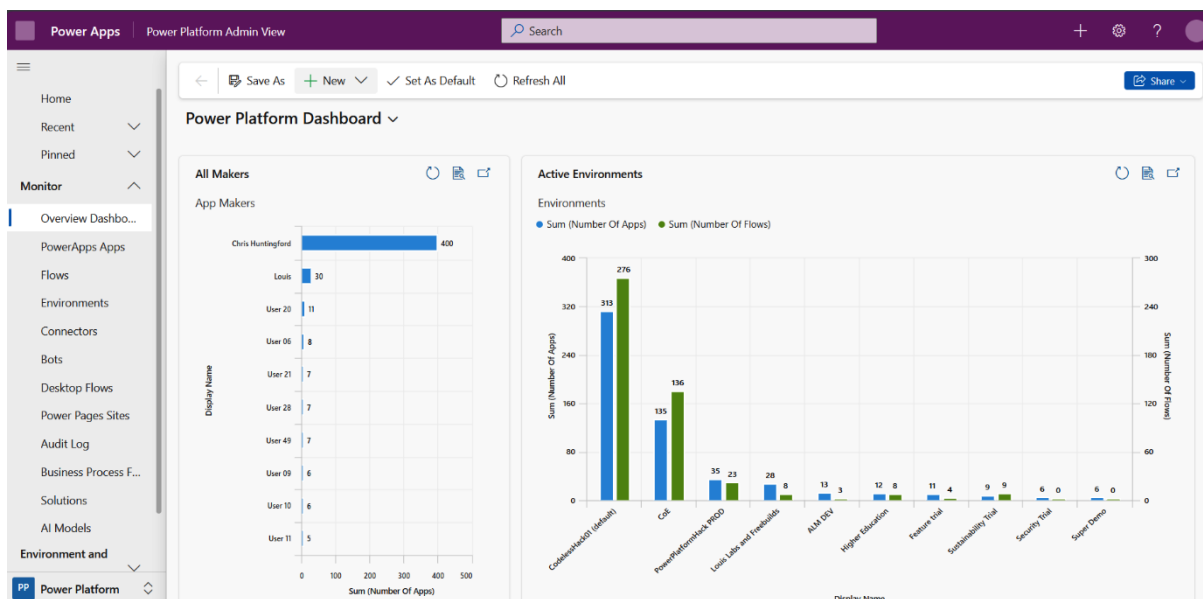
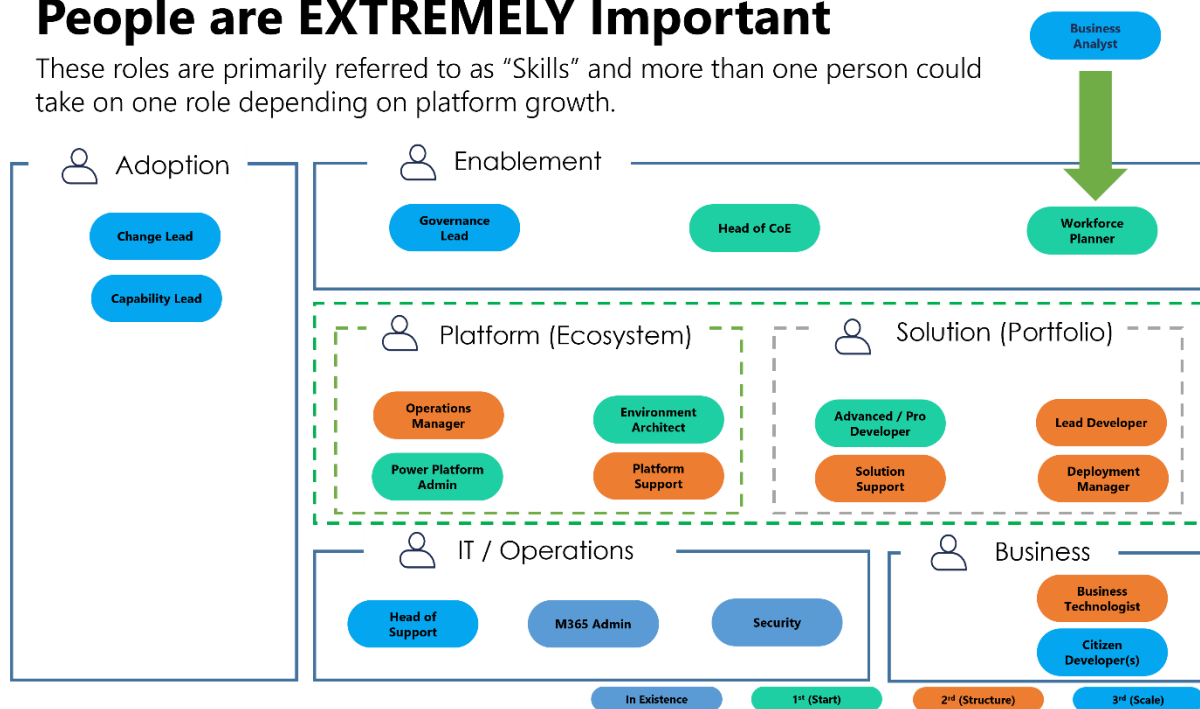
⚙️

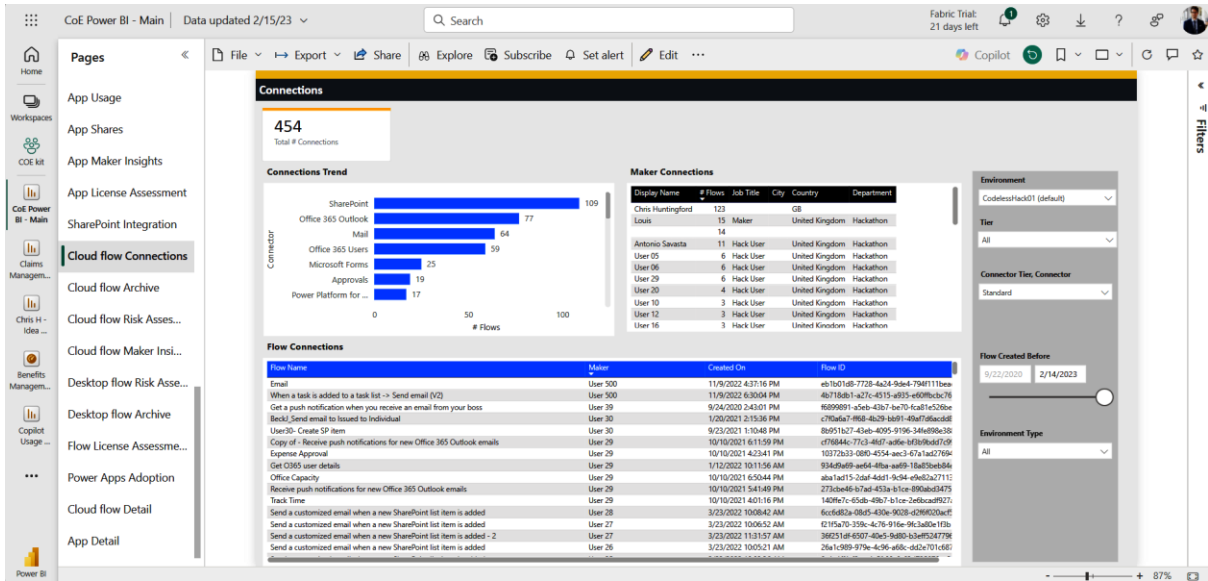
Make sure AI-generated content is accurate and appropriate before using it. [See terms](#)

Chapter 4: Creating Your Center for Enablement

People are **EXTREMELY** Important

These roles are primarily referred to as “Skills” and more than one person could take on one role depending on platform growth.





Power Platform admin center | Try the new admin center

DLP Policies > Edit Policy

Policy name: TDP

Prebuilt connectors

Custom connectors

Scope

Environments

Review

Assign connectors

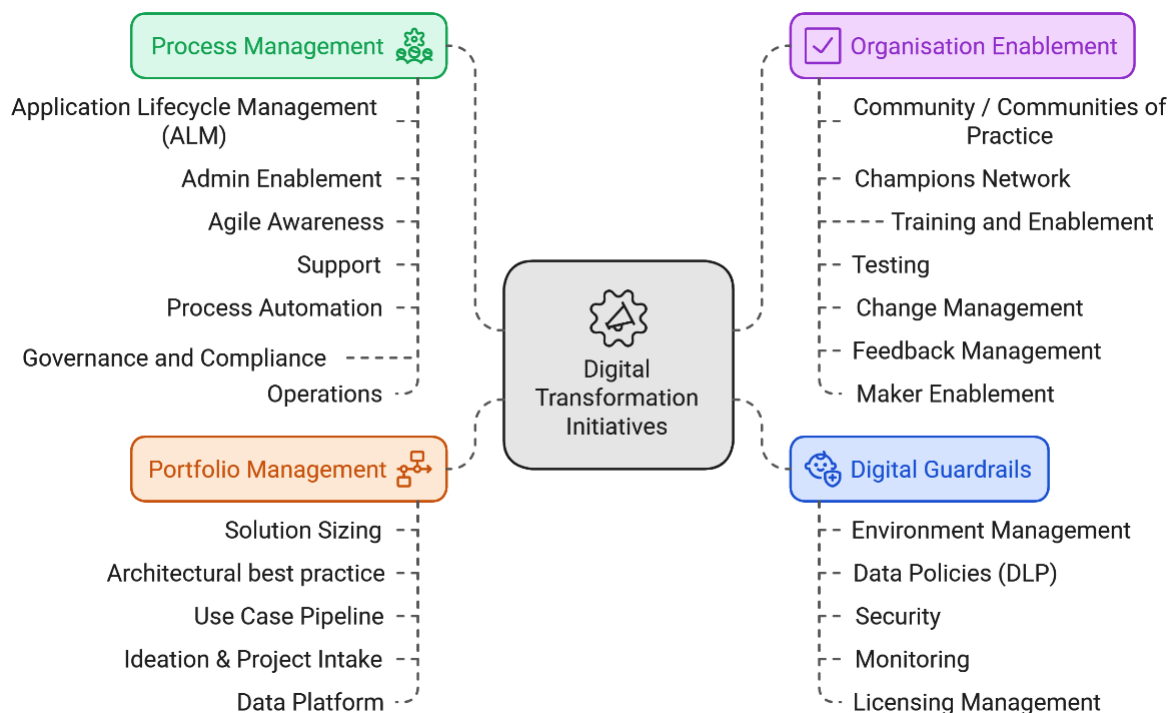
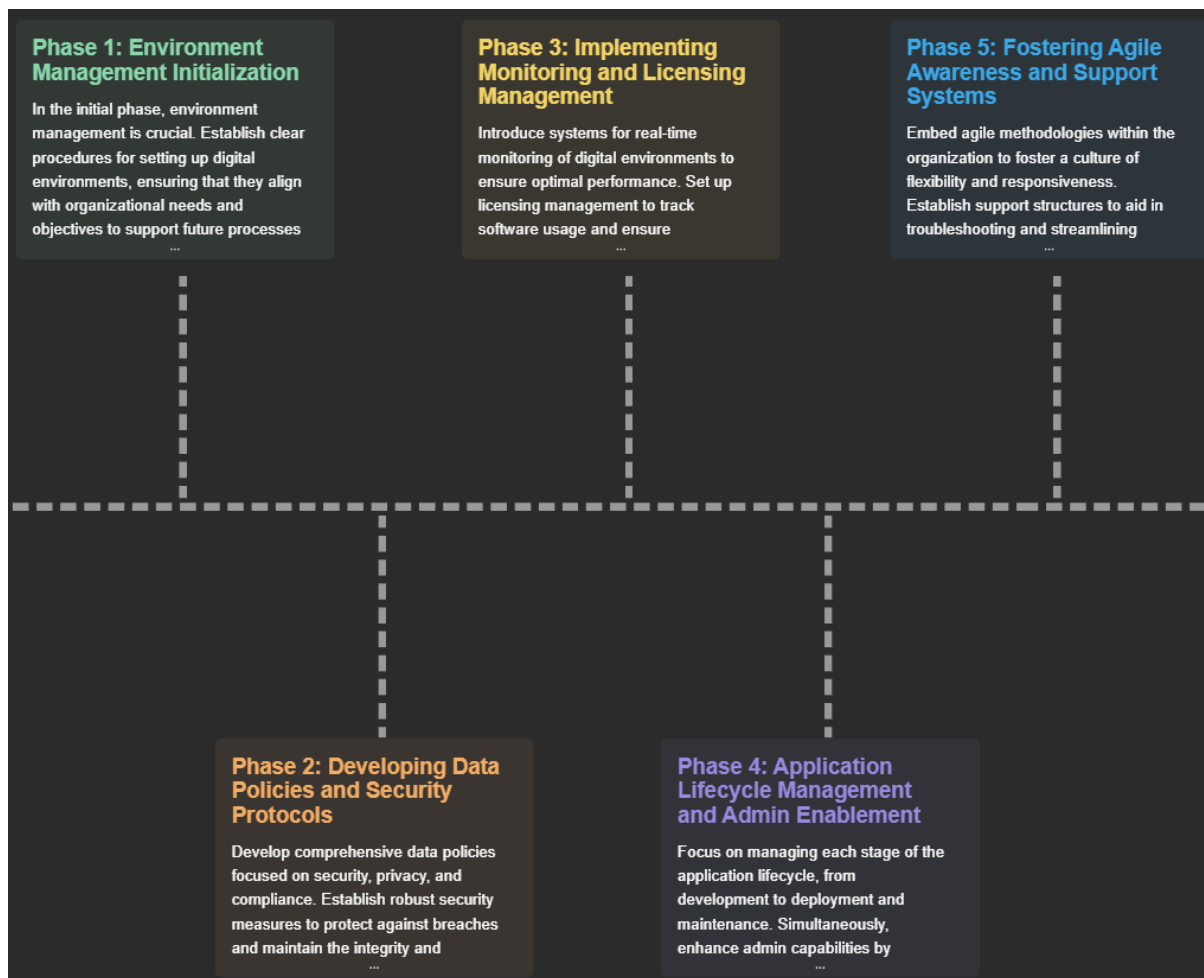
Business (25) | Non-business (2) | Default | Blocked (1299)

Blocked connectors can't be used where this policy is applied.

Name	Blockable	Endpoint configu...	Class
X	Yes	No	Standard
SQL Server	Yes	Yes	Premium
Excel	Yes	No	Standard

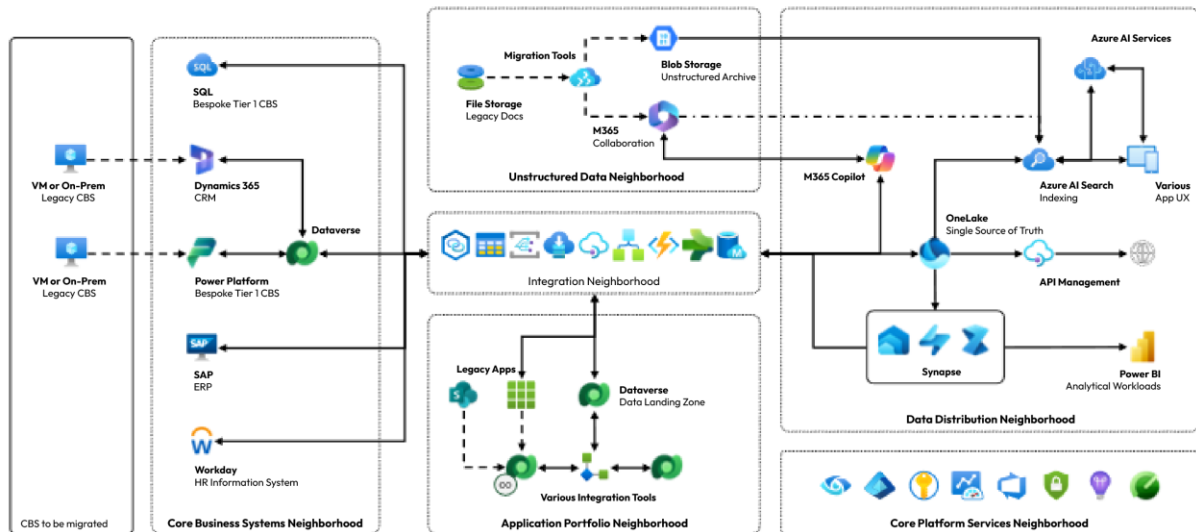
Back | Next | Cancel

Chapter 5: Executing and Scaling Transformation Initiatives



Reference Ecosystem

Notional Ecosystem Map in the Microsoft Cloud



Ideal for Stable Requirements



Less Adaptable to Changes



Linear Project Phases



Waterfall Methodology



Suited for Changing Requirements



Highly Adaptable to Changes

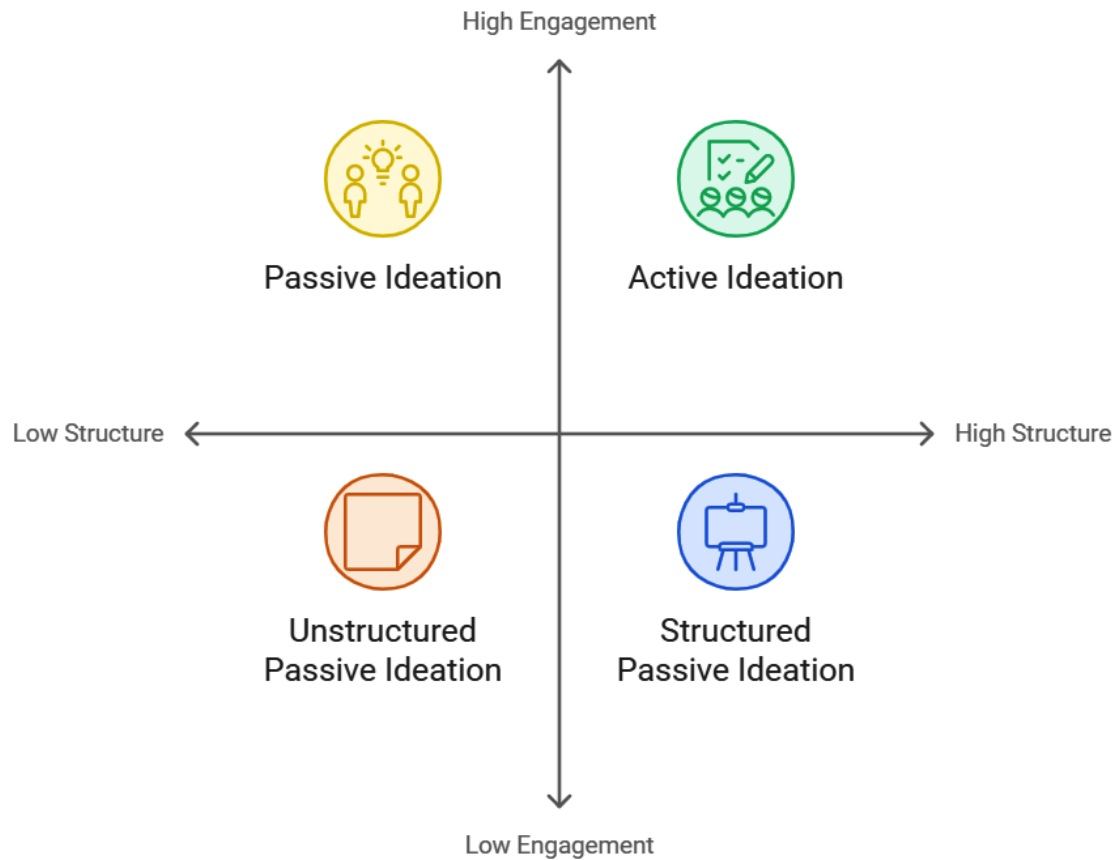


Iterative Project Cycles

Agile Methodology

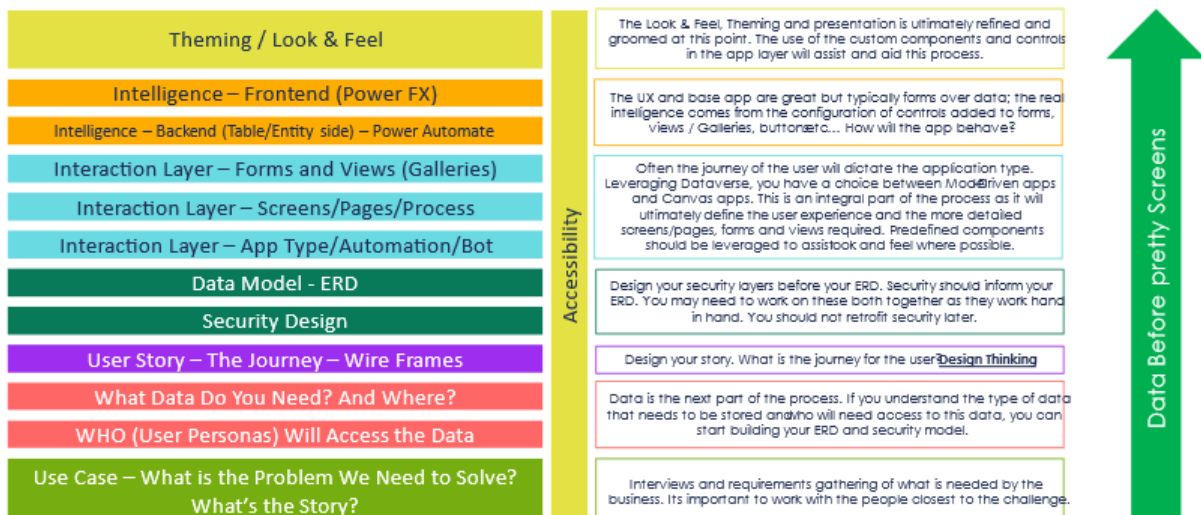
Waterfall and Agile methodologies in project management.

Ideation Methods Comparison

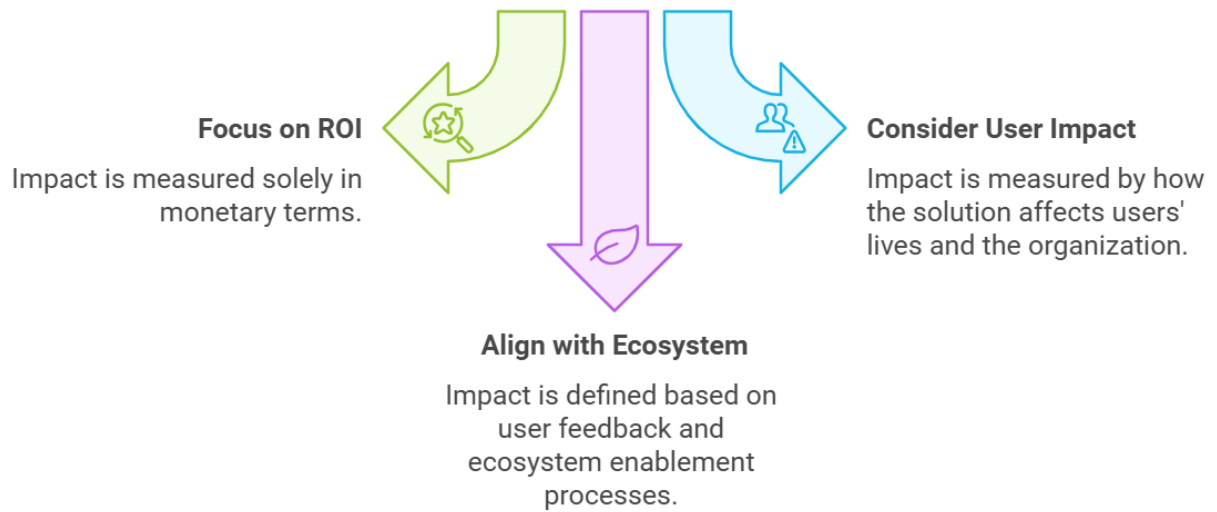


User & Data

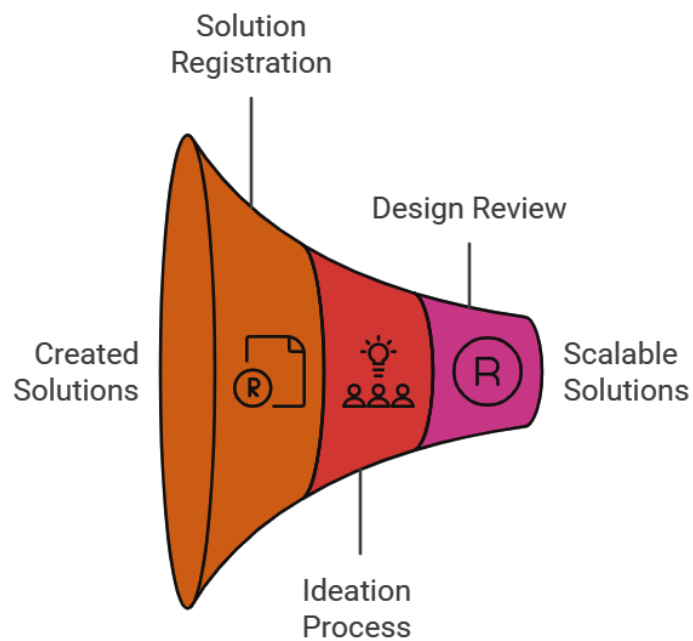
The data first is the process that works for us. We understand that data is the most important part of the platform and has the most risk associated to it, therefore we treat it with respect.

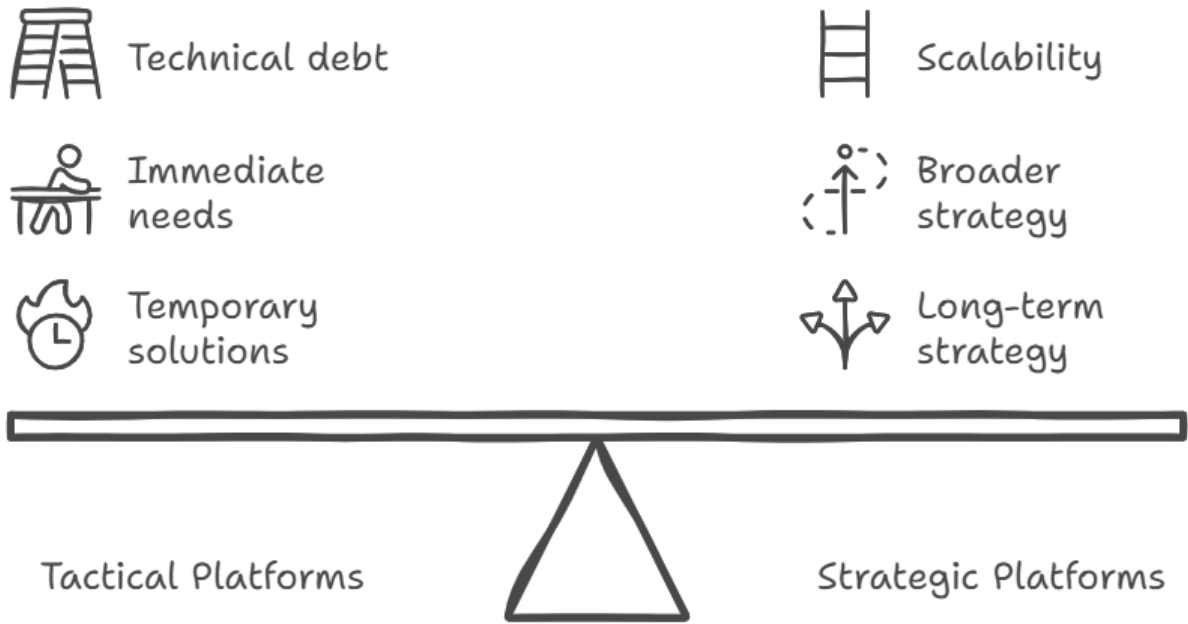


How to define and measure the impact of a solution?



Scaling Solutions in Organizations

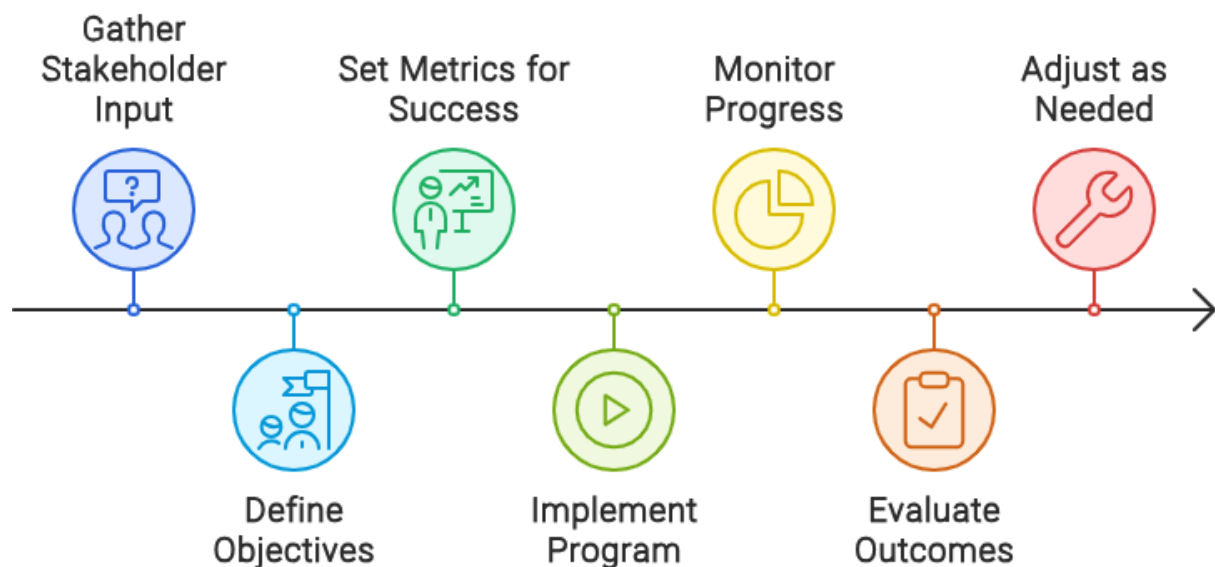




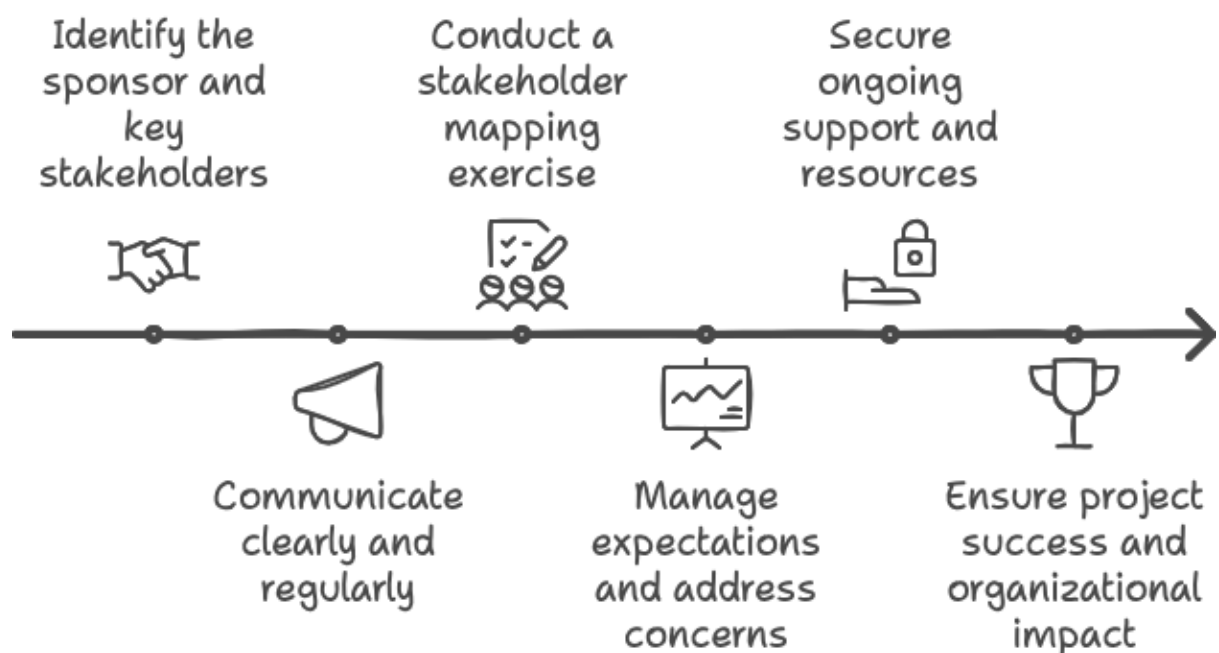
Tactical vs. Strategic Platforms

Chapter 6: Orchestrating Success: Key Considerations for a Digital Transformation Strategy Using Power Platform

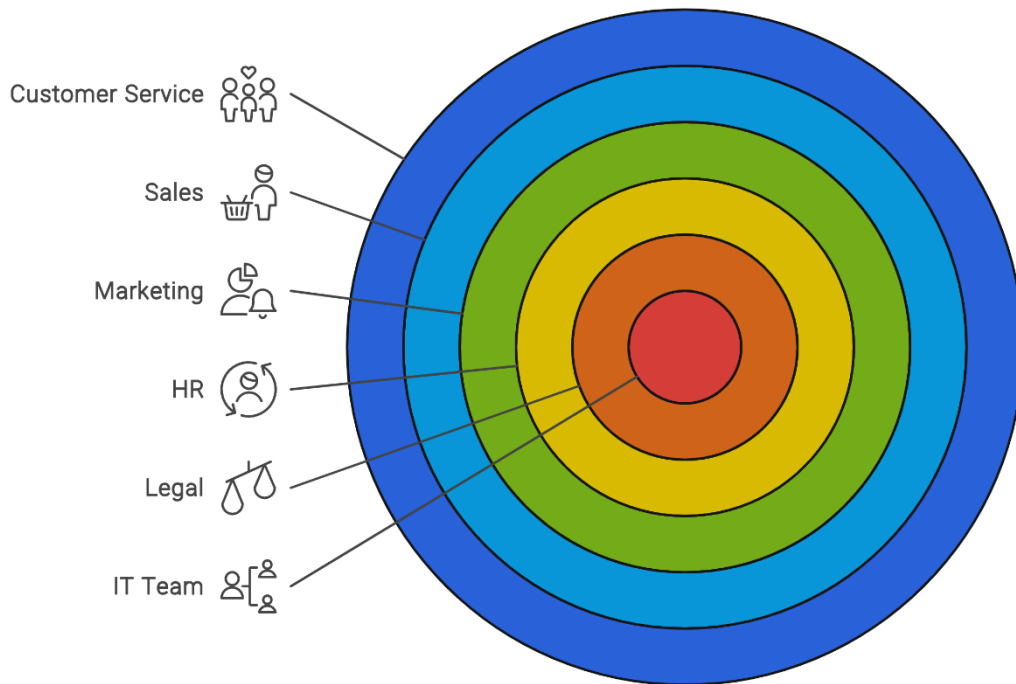
Define Clear Objectives for Program Success



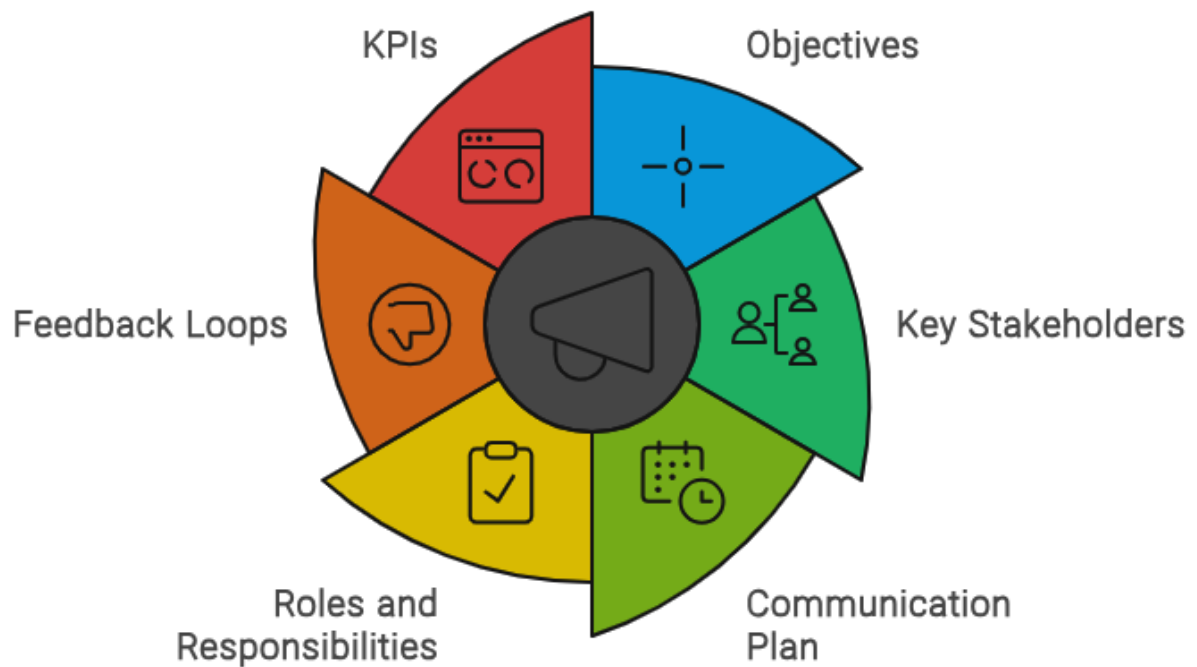
Manage Stakeholders Effectively



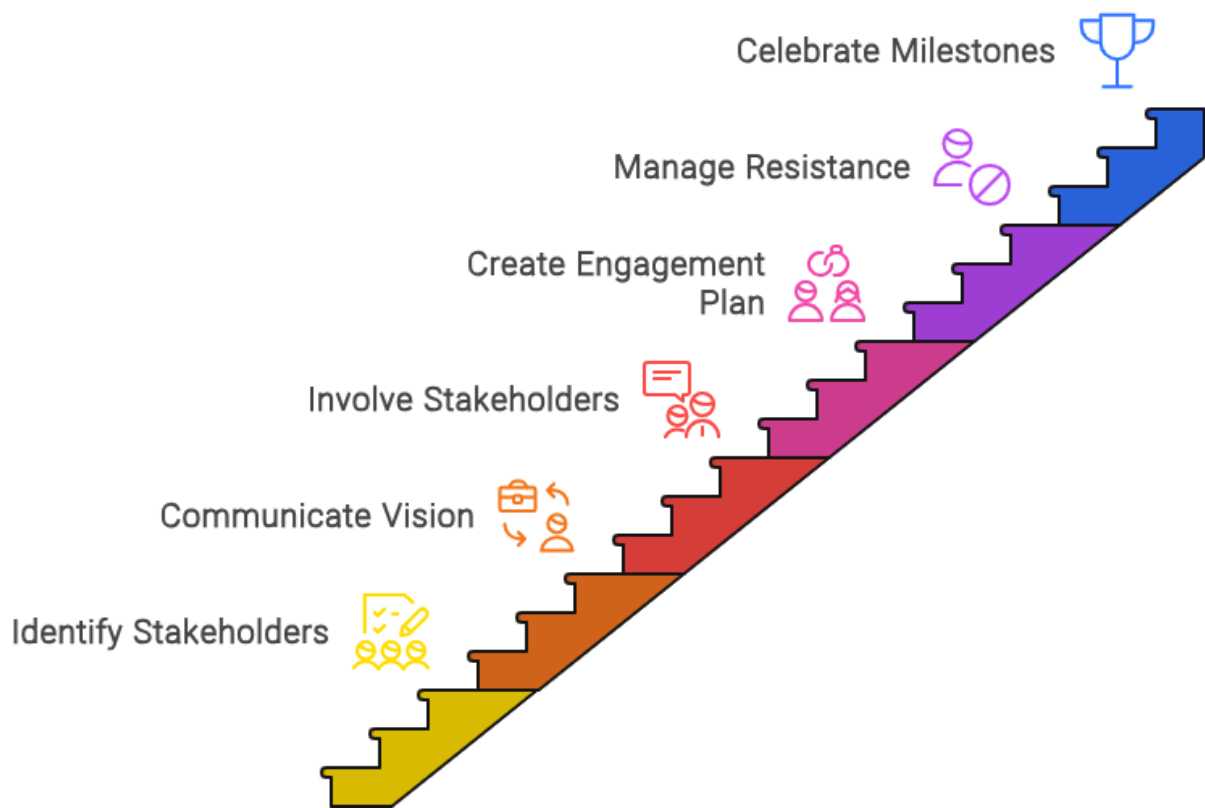
Stakeholder Engagement Strategy



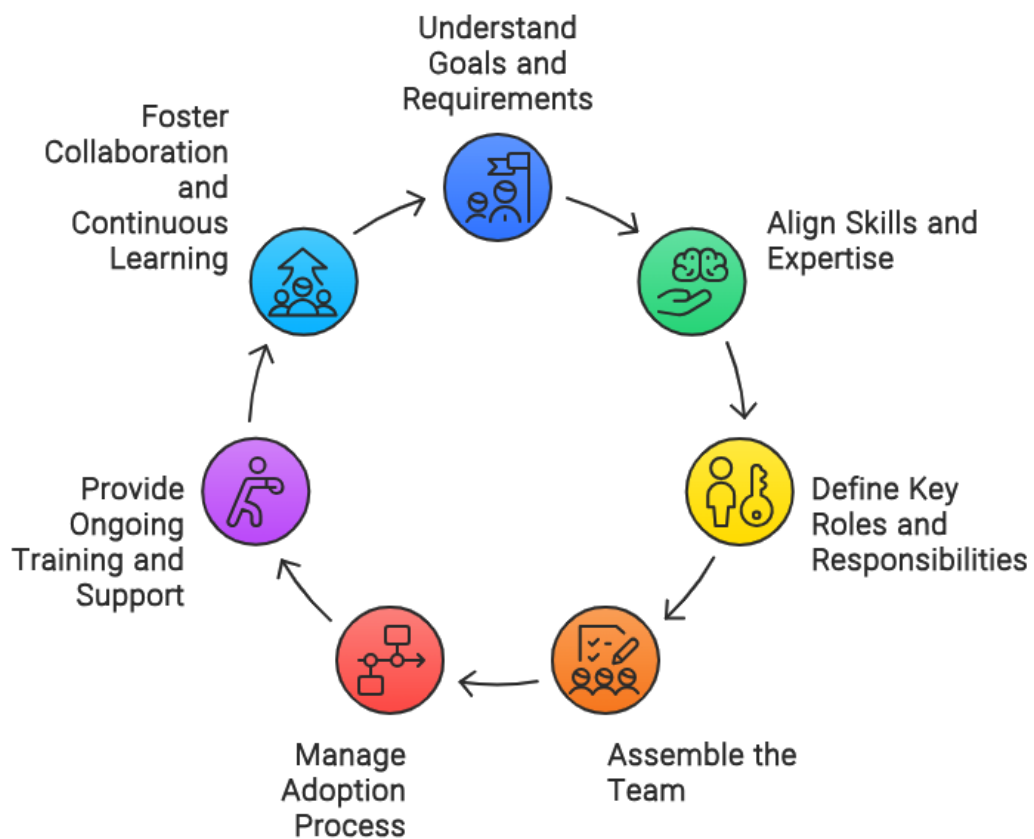
Components of an Effective Communications Program



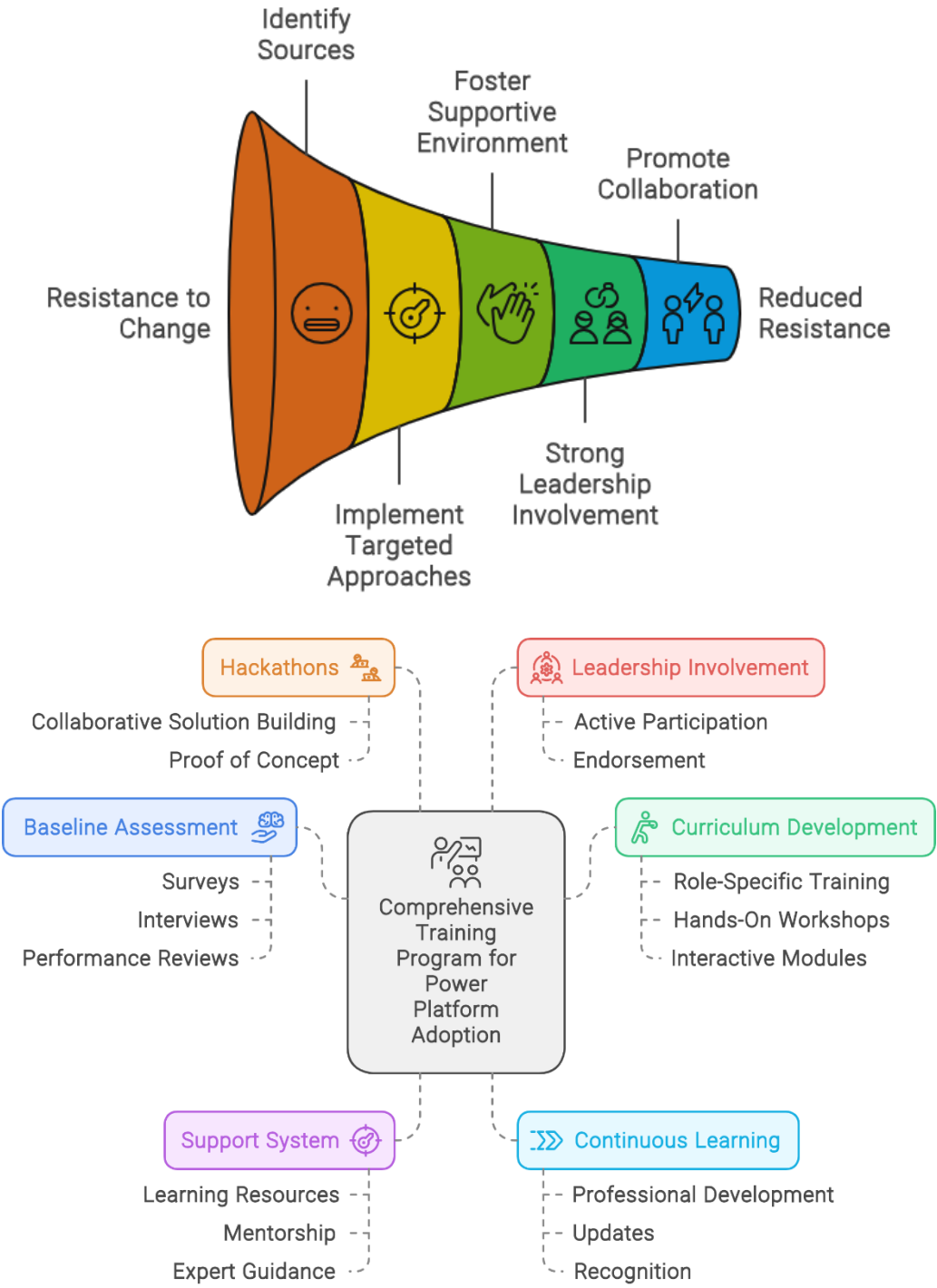
Stakeholder Engagement Process



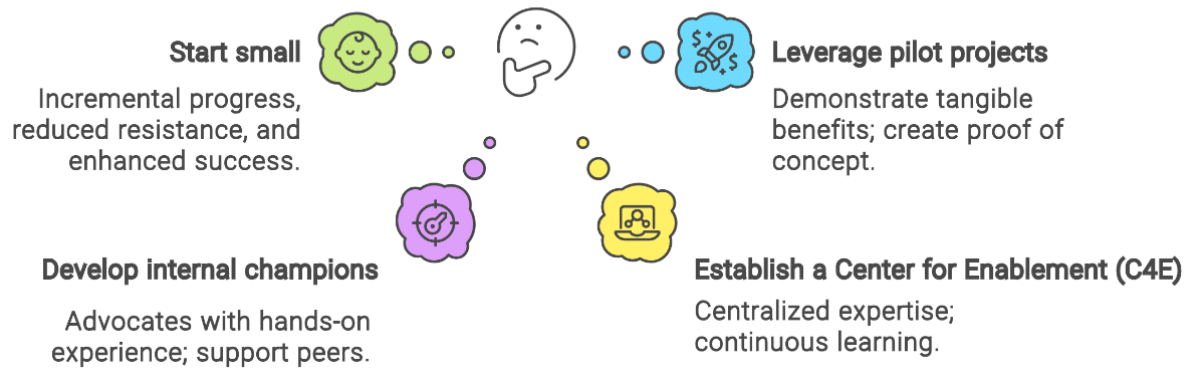
Power Platform Team Expansion Cycle



Managing Resistance to Change

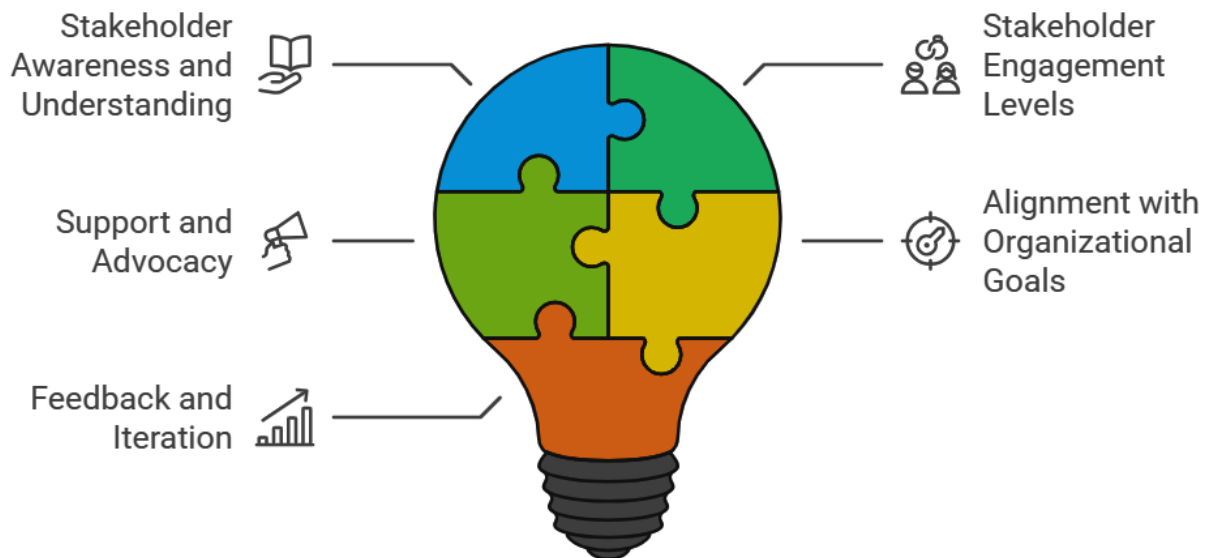


How to approach building capacity for Power Platform adoption?

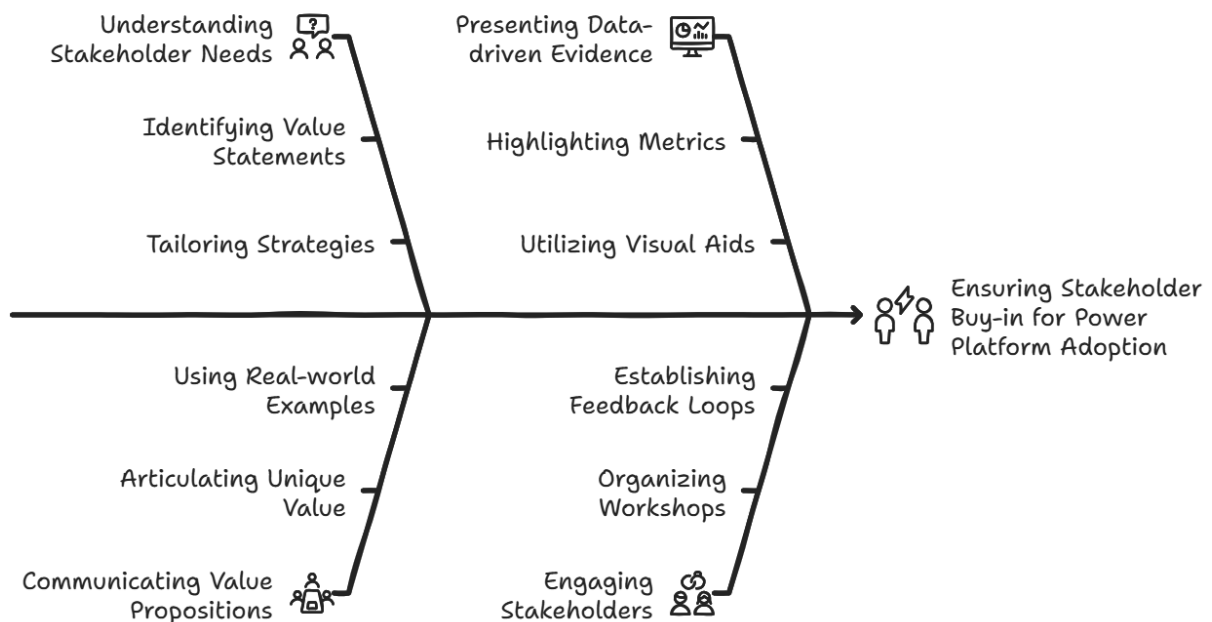


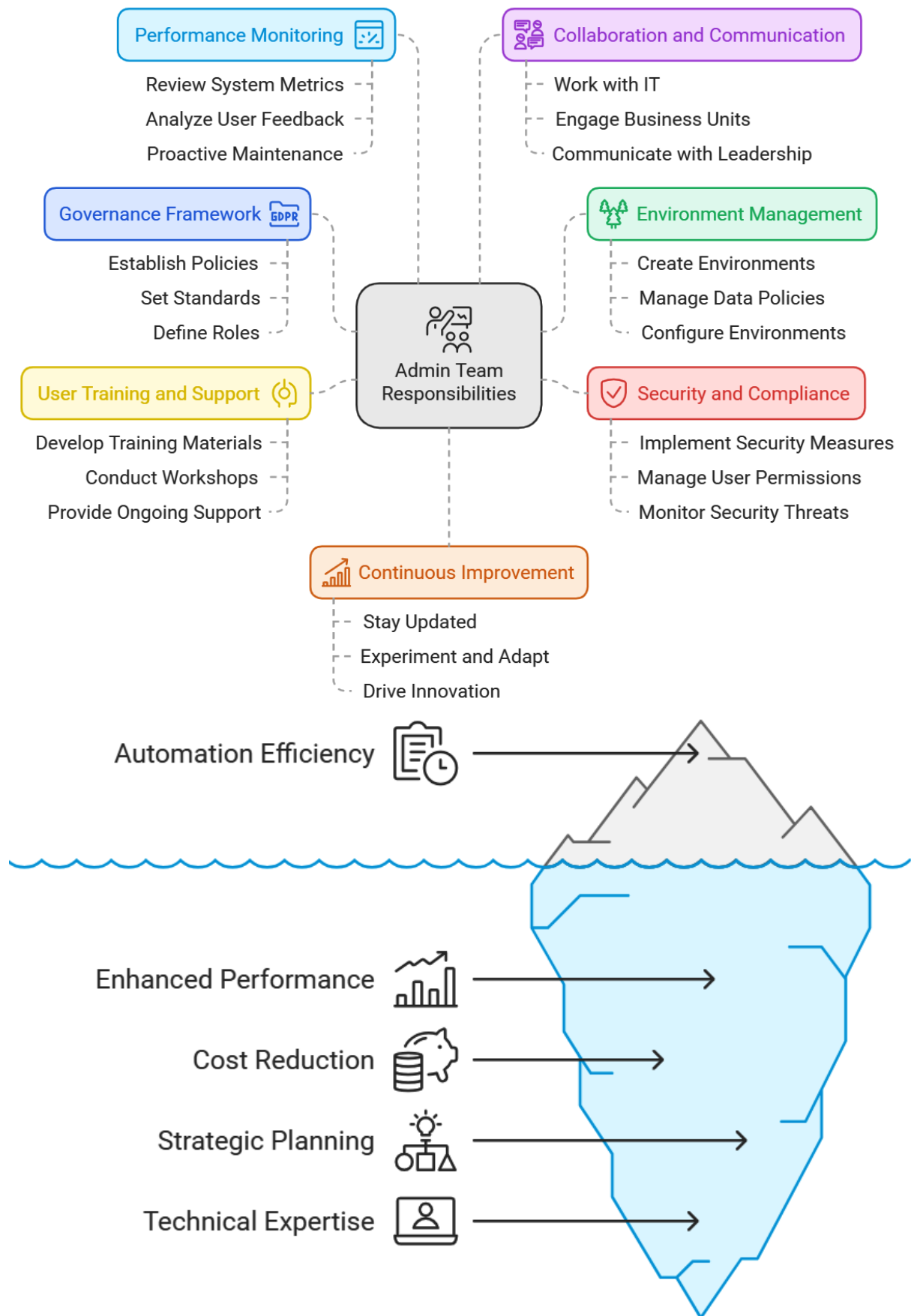
Chapter 7: Collaboration and Change in Digital Transformation

Success Metrics for Stakeholder Mapping

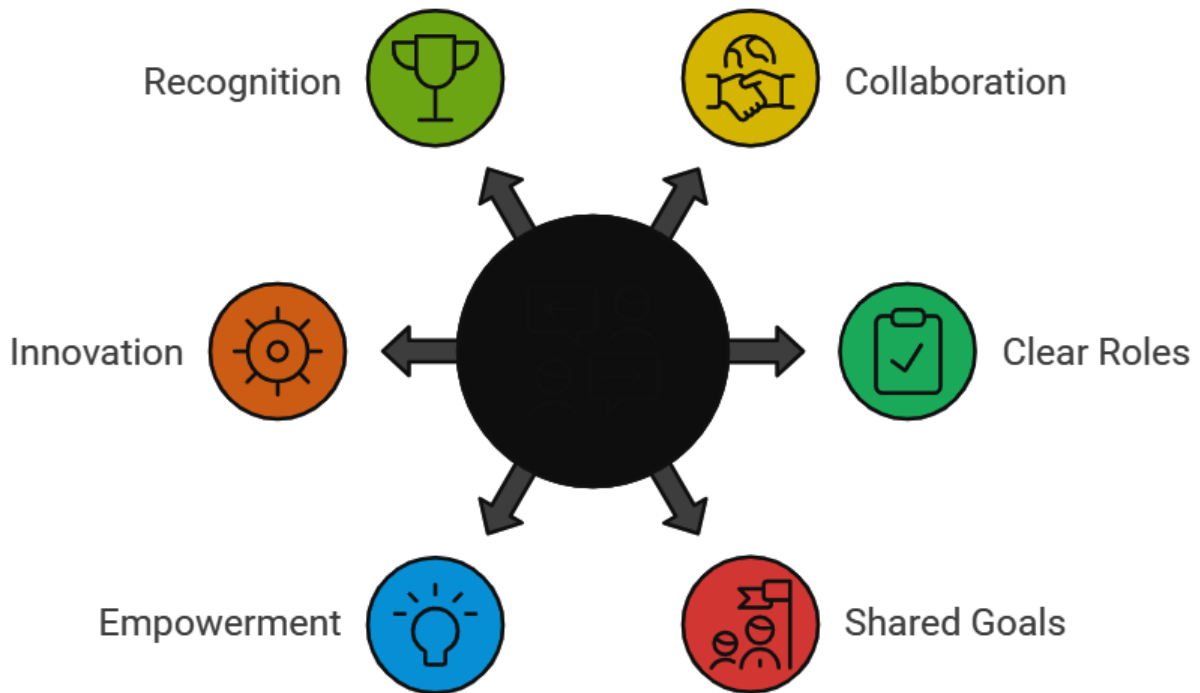


Strategies for Showcasing Power Platform Impact

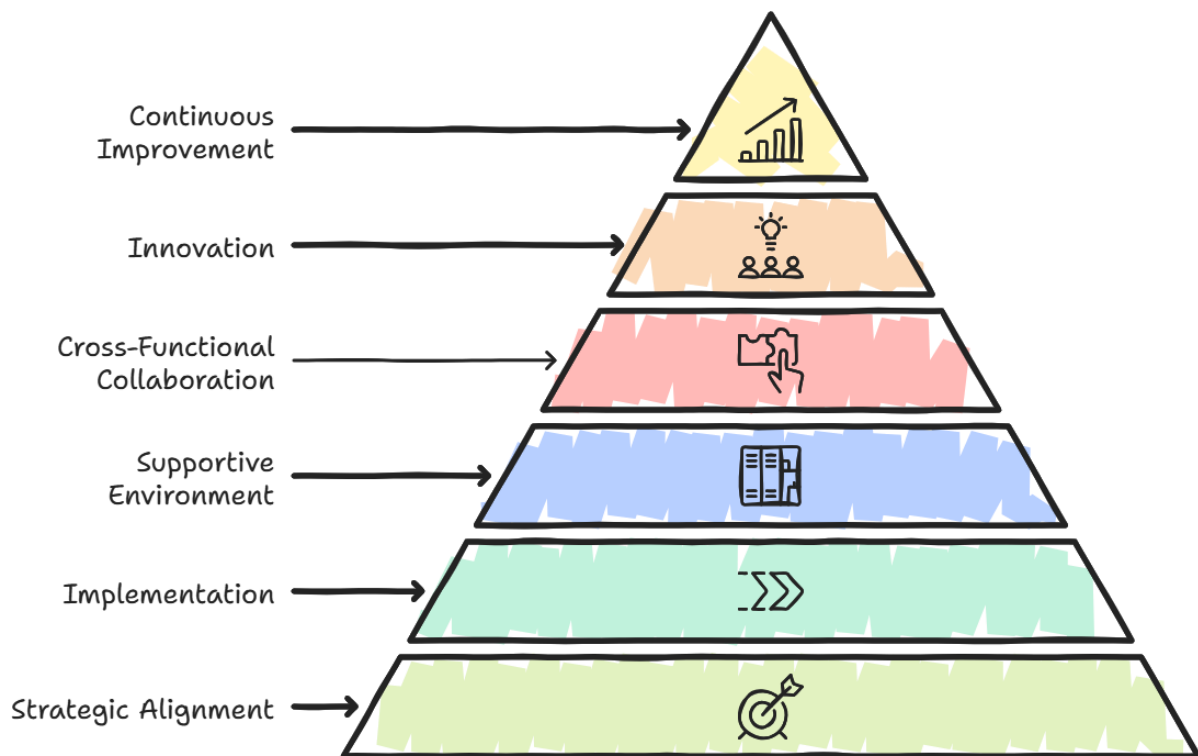




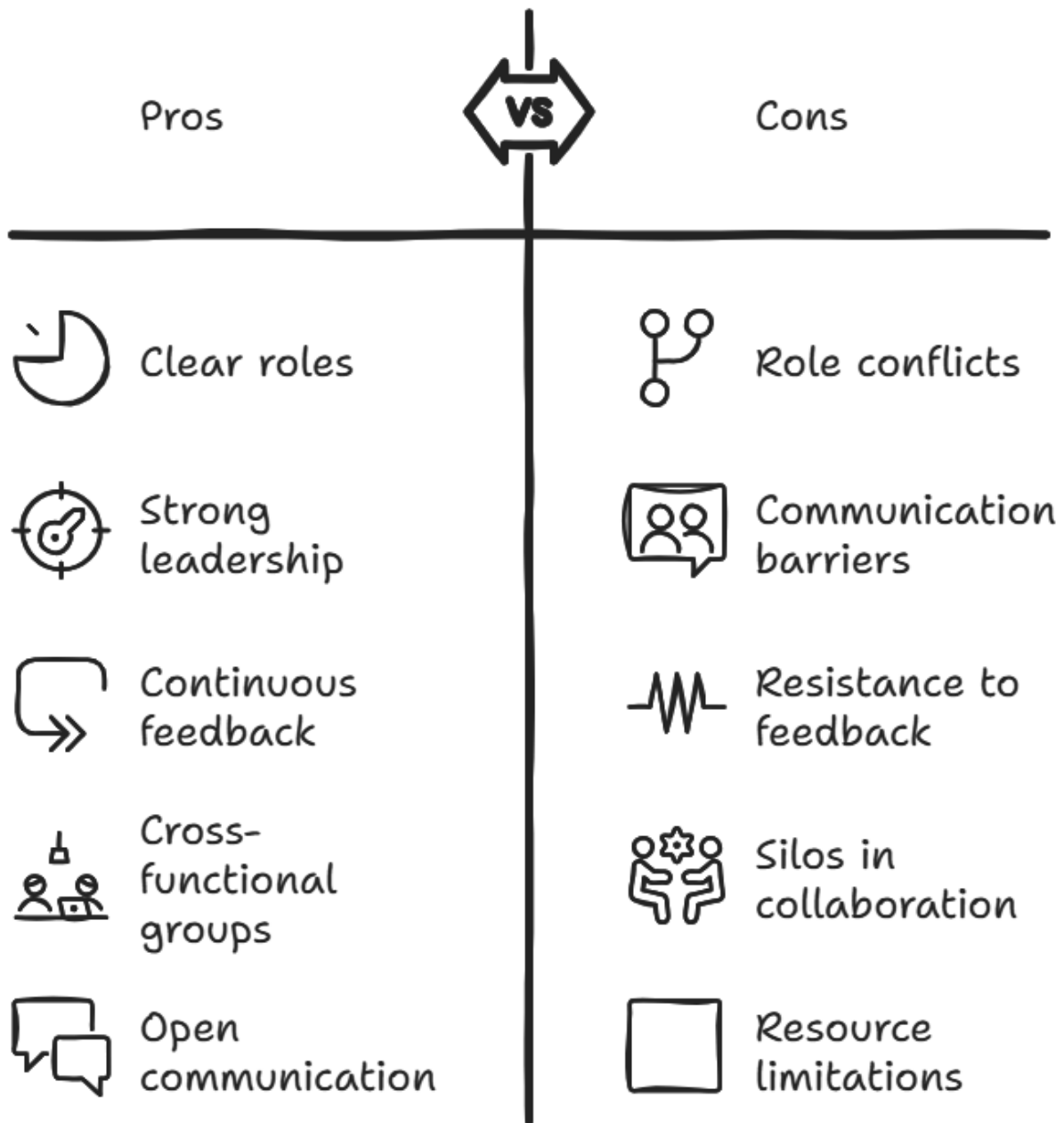
Fusion Team Culture



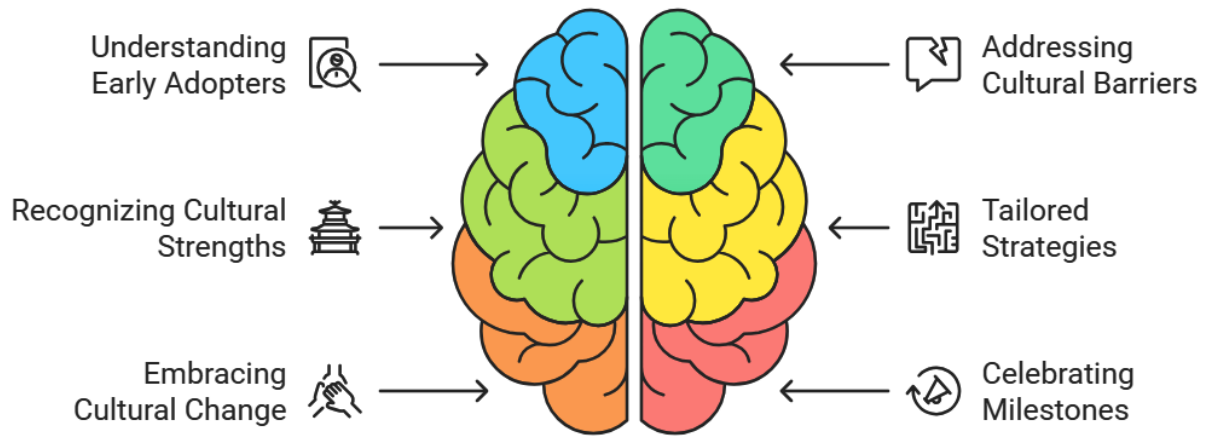
Fusion Teams and Power Platform Adoption



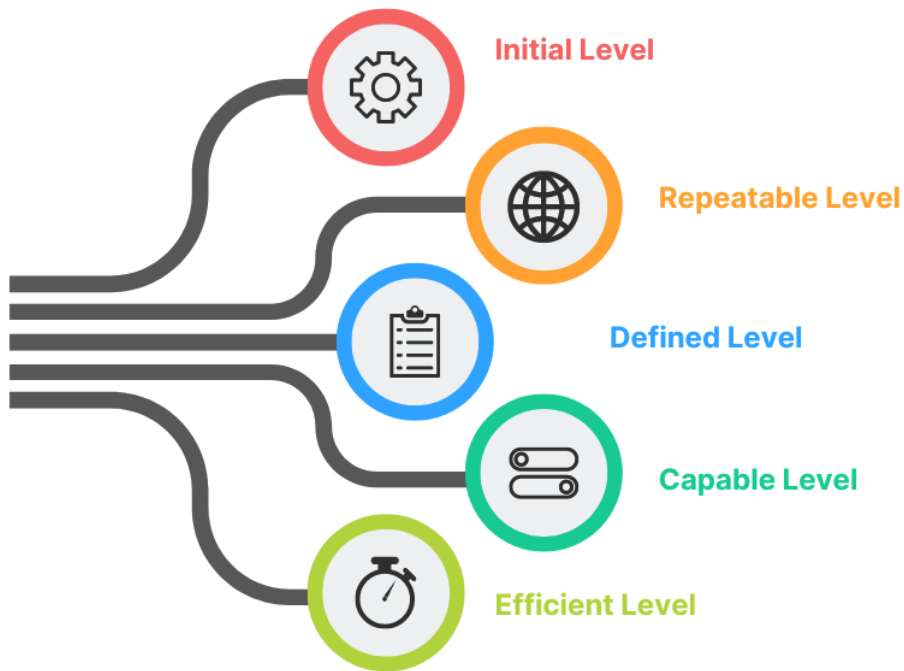
Fusion Teams in Power Platform Adoption



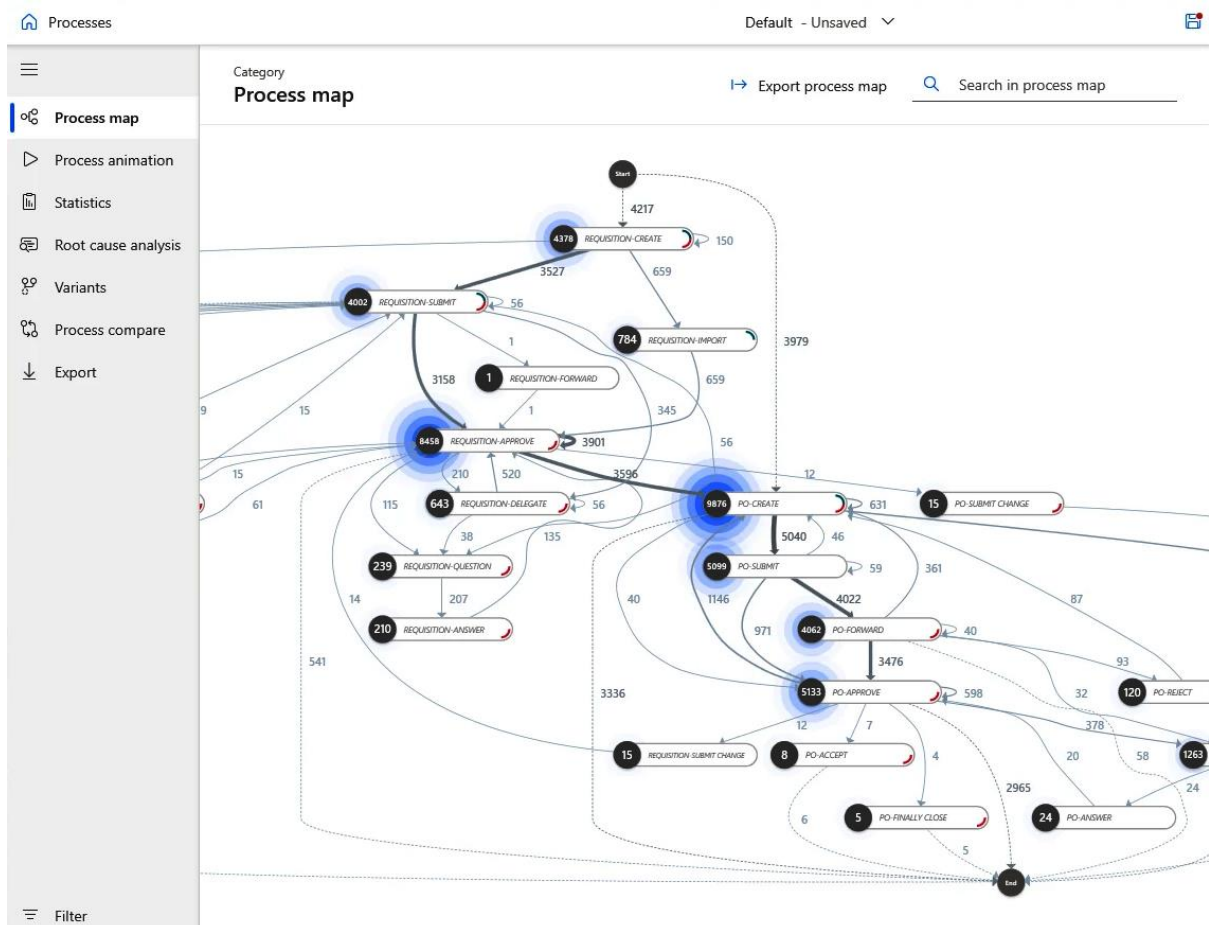
Navigating Cultural Dynamics for Power Platform Adoption



Chapter 8: Power Platform Solutions for Digital Transformation



Chapter 9: Streamlining Operations: Automating Processes with Solutions Built with Power Platform



Power Platform admin center

Home

Environments

Environment groups

Advisor

Analytics

Billing

Settings

Resources

Help + support

Data integration

Data (preview)

Policies

Admin centers

Power Platform Community Conference

Sept 18-20

Register now

Environments > > Settings > Features

Learn more about Features

Copilot

Enable new AI-powered Copilot features for people who make apps. In addition, enable the AI prompts feature. Learn more

On

Allow users to analyze data using an AI-powered chat experience in [canvases](#) and [model-driven apps](#). Learn more

Requires Copilot licensing

Default

AI Builder

Enable the usage of model types that are in preview. Learn more

AI Builder preview models

On

AI form fill assistance

Allow AI to generate form field suggestions for model-driven apps. By default, this feature will gradually roll out to users. Learn more

Enable this feature for:

Users as the feature becomes available

AI suggestions for formula columns

Allow users to get AI suggestions when creating formula columns. Currently in preview. Learn more

Off

Embedded content

Power BI visualization embedding

Off

Bing Maps

Off

Prevent social data in Dynamics

Off

Communications

Country/region code prefixing for numbers

On

Hosted RPA

Enable hosted machine groups. Learn more

On

Enable work or school accounts for hosted machine groups. Learn more

On

Enable hosted machines. Learn more

On

Enable cross-geo support for hosted machines

Off

When on, this allows for hosted machines to be provisioned in a geography different from that of the configured tenant country/region. Hosted machines store limited metadata in the geography of the configured tenant's country/region. Learn more

Search

Manage how search works in this environment. Learn more

Dataverse search

Off

When on, searches in supported product areas will use Dataverse search. Model-driven apps will also receive search improvements. Learn how to configure

Single table search option

Off

When on, Dataverse search will provide a shortcut to restrict the search to a single table on view pages of search-enabled tables. Dataverse search must be turned on. Learn how and where to configure search

Prevent slow keyword filter for quick find terms on view pages

Off

When Dataverse search is off, slow queries are allowed but will show a warning

Quick Find record limits

On

Use quick find view of an entity for searching on grids and sub-grids

Off

Search for records in Microsoft 365 apps

Off

When on, people can search for and add links to Dataverse records in Microsoft 365 applications like Outlook and Word. Data may reside outside your compliance, service and geographic boundaries. Learn more

Map and address services

Learn more

Limited

Allow map display, latitude, and longitude pins, and shapes

On

Full

In addition to the above, allow map routing, address input control, and pins loaded from addresses. Requires agreement to the [terms of service](#)

Off

Help features

Custom help for customizable entities

Off

Global custom help URL

Append parameters to URL

Enable Custom Help Panes

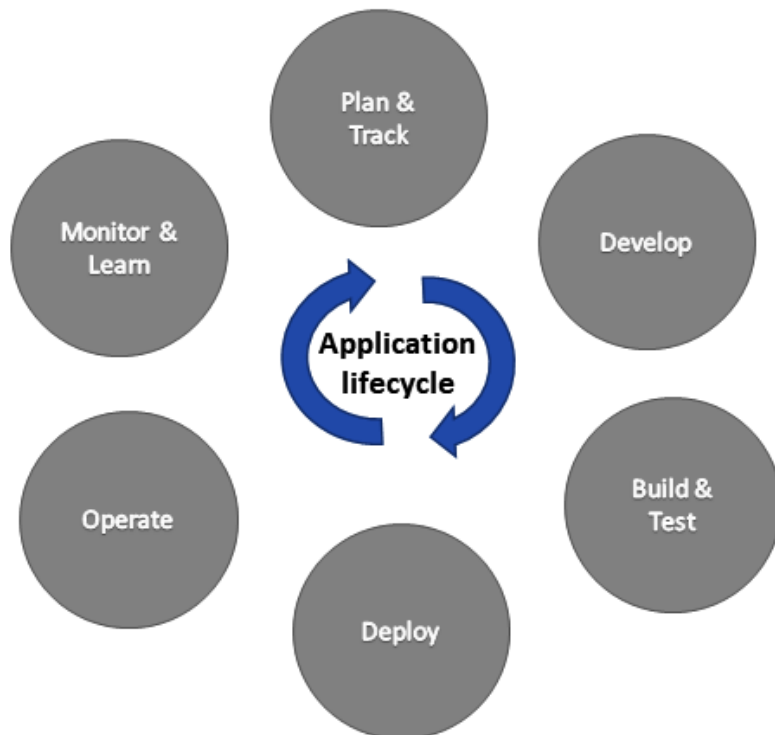
Off

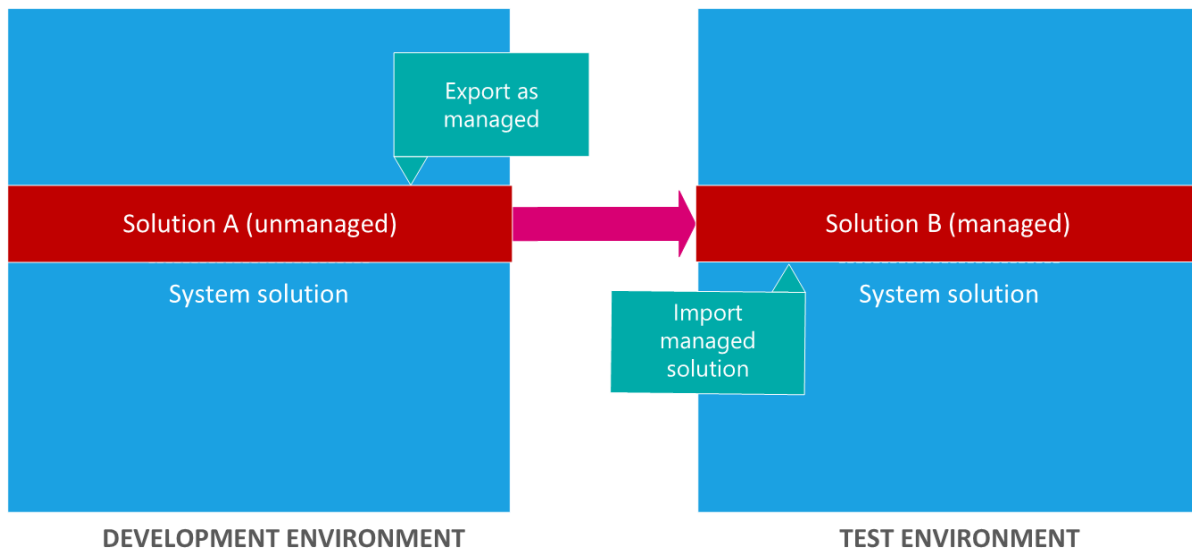
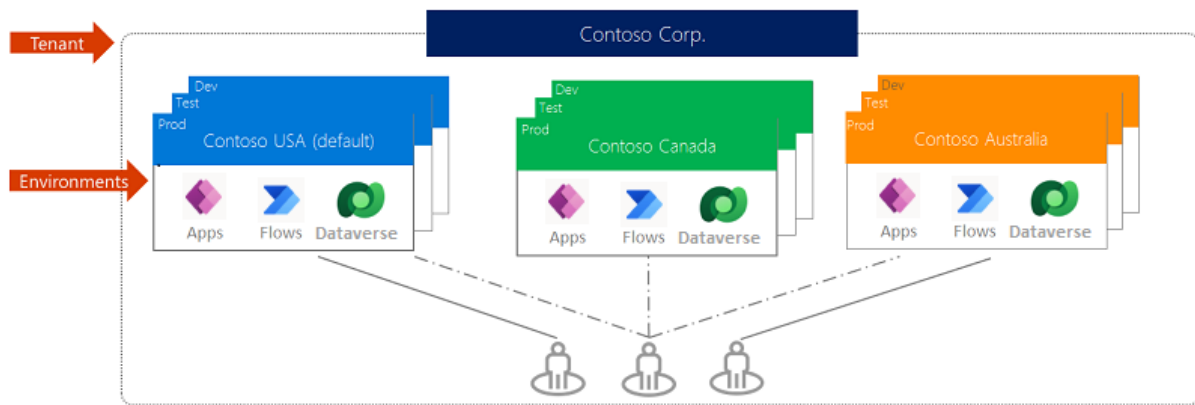
Power Apps component framework for canvas apps

Enables Power Apps component framework feature that allows the execution of code that may not be generated by Microsoft when a maker adds code components to an app. Make sure that the code component solution is from a trusted source. Learn more

Allow publishing of canvas apps with code components

Off





Solutions > **Contoso solution**

Display name ▾		Name	Type ▾	Managed...	Modified
Custom entity	...	contoso_customentity	Entity	🔒	-
Make a choice	...	contoso_makeachoice	Option set	🔒	-
My app	...	contoso_Myapp	Model-driven a	🔒	14 min ago
My app	...	contoso_Myapp	Site map	🔒	14 min ago
html page	...	contoso_webresource	Web Resource	🔒	10 min ago

Color

Primary color

#782339

Text color

#323130

Background color

#ffffff

+ New ↑ Upload ↗ Share ↓ Download ... More

🔍 🔔 ☰

STORIES

Select one

Content

Enter text here

Placeholder

0

Toggle for disabled states ☒ Off

Home Pages Documents Activity

👍 📌 ✨

Primary button

Default button

Make an impression

Make a big impression with this clean, modern, and mobile-friendly site. Use it to communicate information to people inside or outside your team. Share your ideas, results, and more in this visually compelling format.

Learn more >

CE

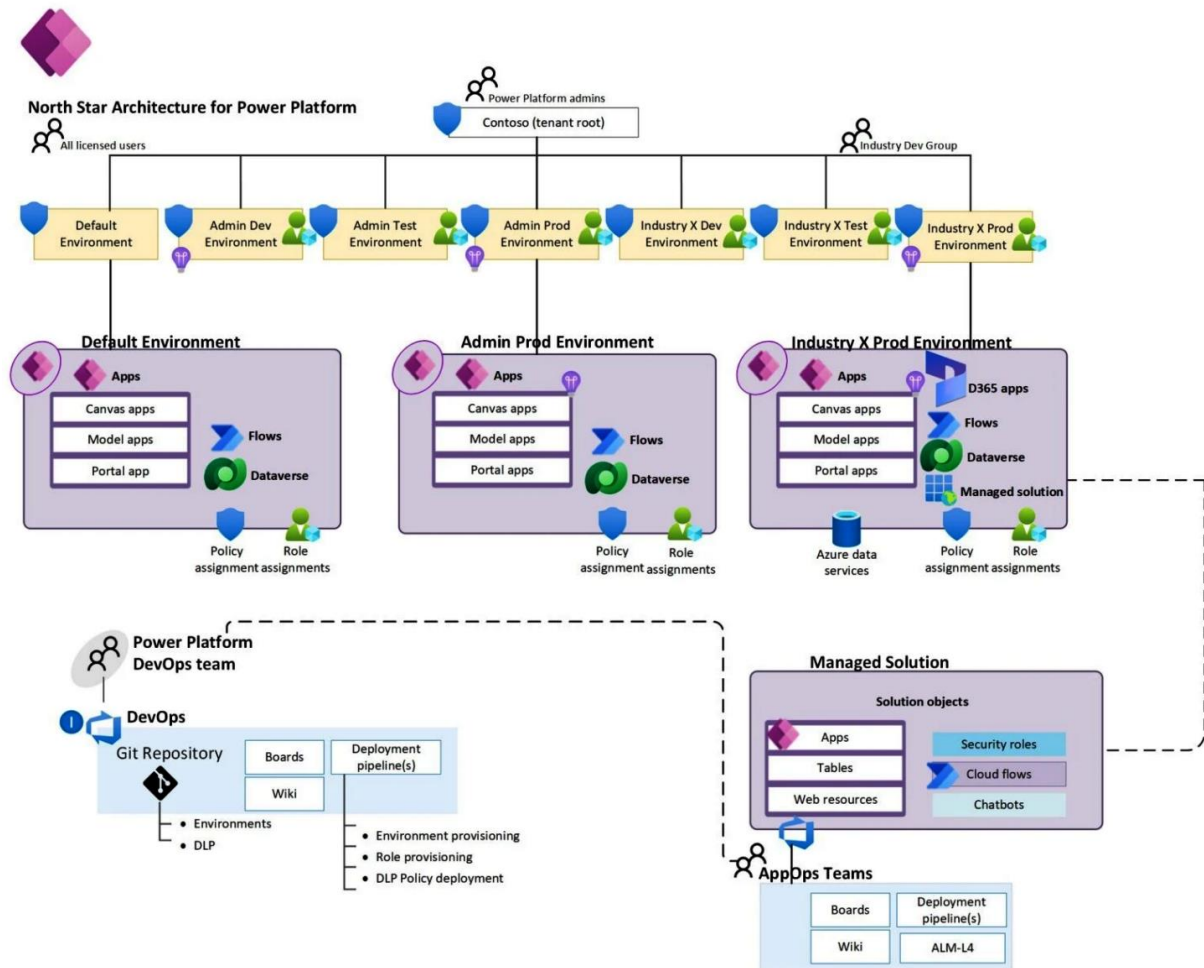
Cameron Evans
Senior Researcher at Contoso

- ☐ Option 1
- ☒ Option 2
- ☒ Option 3
- ☒ Option 1
- ☐ Option 2
- ☐ Option 3

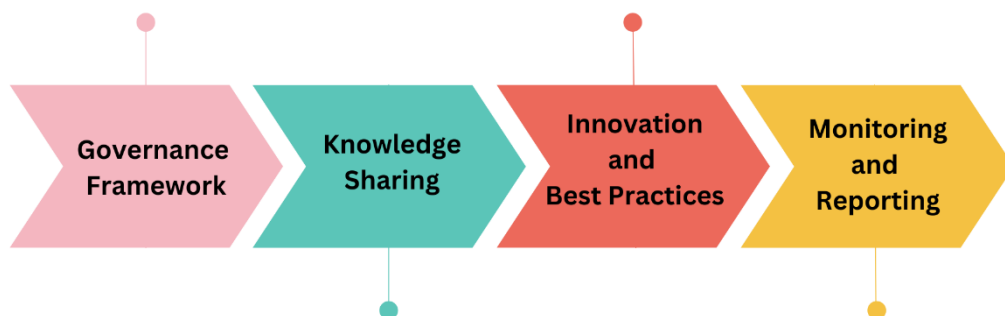
Accessibility checker

✔ Looking good! Your color palette doesn't have any accessibility issues.		
Contrast ratio: AA	Color pair	Slot pair
Non accessible pairs (0)		
Accessible pairs (3)		
10.01	Primary color on Background color	themePrimary on white
12.98	Text color on Background color	neutralPrimary on white
6.46	Secondary text color on Background color	neutralSecondary on white

Chapter 10: Fortifying the Foundation: Integrating Systems, Ensuring Governance, and Security



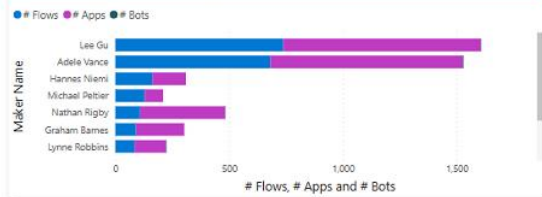
Security-Centric Culture



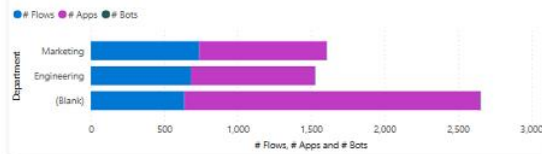
Makers



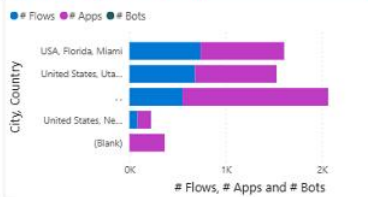
Top 10 Makers (by resources created)



Top 10 Departments (by resources created)



Top 10 Cities (by resources created)



Maker cities



Filters

Search

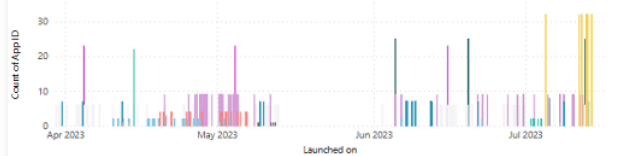
Filters on this page

- Company is (All)
- Country is (All)
- City is (All)
- Job Title is (All)
- Department is (All)
- Is Orphaned is (All)

Introduction Overview - Power Apps Overview - Power Automate Overview - Power Virtual Agents Environments **Makers** Environment Capacity Teams Environments

Power Apps

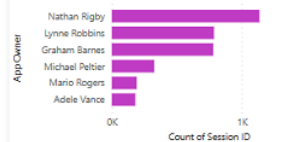
App Launch Trend



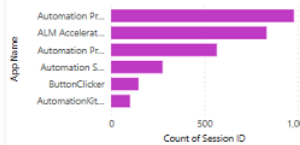
App Details

App Name	Total Shared With	Unique Users	Latest Launched on	Environment Name
ALM Accelerator for Power Platform	6	5	7/14/2023 7:28:12 PM	alm-accelerator-dev
ALM Accelerator for Power Platform	61	4	6/12/2023 7:05:21 AM	pctools-prod
ALM Accelerator for Power Platform	53	3	7/6/2023 3:14:55 PM	pctools-validation
Admin - Environment Request	6	2	6/19/2023 4:20:17 PM	coe-core-components
Automation Project	2	2	7/13/2023 2:48:02 AM	automationkit-main-d
Automation Solution Manager	3	2	7/13/2023 12:50:37 PM	automationkit-satellite
AutomationKit ROI Calculator	2	2	7/4/2023 1:11:34 AM	automationkit-main-d
DLP Editor V2	4	2	6/9/2023 11:45:22 AM	coe-core-components
Fluent Theme Designer	9	2	7/13/2023 8:14:02 PM	creator-kit-dev
Innovation Backlog	2	2	6/16/2023 2:10:43 PM	coe-innovation-backlog
Maker - Environment Request	33	2	6/19/2023 4:20:06 PM	coe-core-components
Power Apps Review Tool	4	2	6/28/2023 9:53:32 AM	pctools-codereview-d
Set Flow Permissions	4	2	7/10/2023 12:38:38 PM	coe-core-components
SubwayNav Canvas	2	2	4/20/2023 7:05:22 PM	creator-kit-dev

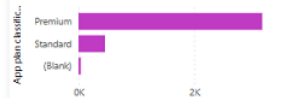
App Launches per App Maker



App Launches per App



App Launches per App Classification



Filters

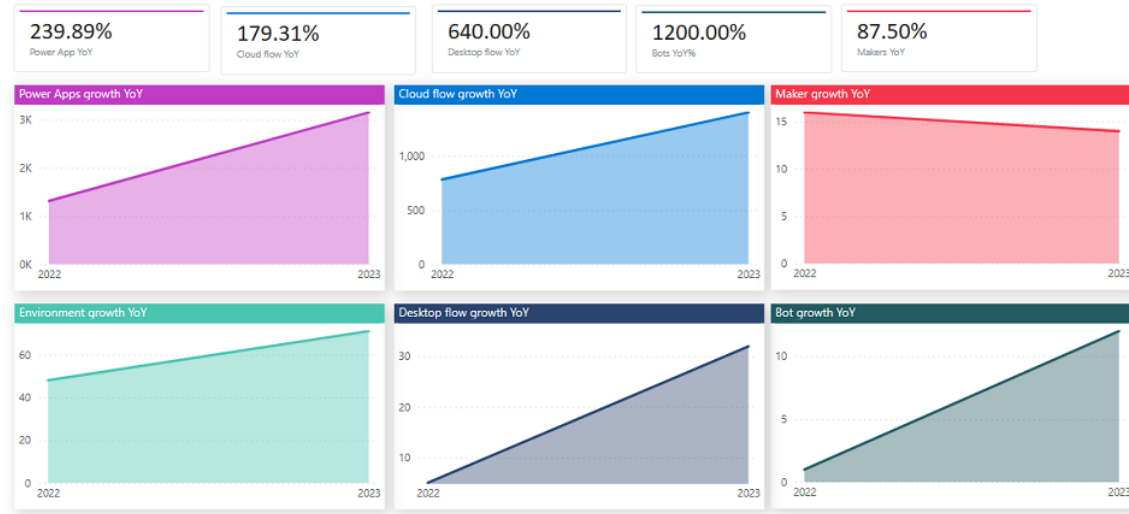
Search

Filters on this page

- Deleted is False
- App Owner is (All)
- App plan classification is (All)
- App Type is (All)
- Environment Name is (All)
- Shared with tenant is (All)
- Environment Type is (All)
- App Shared With (Total) is (All)
- Shared groups is (All)
- Shared users is (All)
- Launched on is (All)

Business Process Flows App Deep Dive Flow Deep Dive Connector Deep Dive **App Usage** SharePoint Form Apps Desktop Flow Usage Power Apps Adoption Power I

Power Platform YoY Adoption



4 > App Deep Dive Flow Deep Dive Connector Deep Dive App Usage SharePoint Form Apps Desktop Flow Usage Power Apps Adoption **Power Platform YoY Adoption**

Power Apps | Innovation Backlog

← Adding

Cancel

Next

- 1 Idea
- 2 Affected people
- 3 Tools
- 4 Measure ROI
- 5 Workflow
- 6 Complexity score

Name *

Supplier Invoice Processing

Keywords

invoice, excel

Description

Every Monday, I have to download invoices suppliers send me by email, open them and transfer the information into an Excel spreadsheet. I then have to email the supplier to let them know their invoice has been processed. Sometimes I miss an invoice in my inbox which causes loss of data and trust from suppliers. It's also quite error prone because I have a lot of other things to do. There must be a better way!

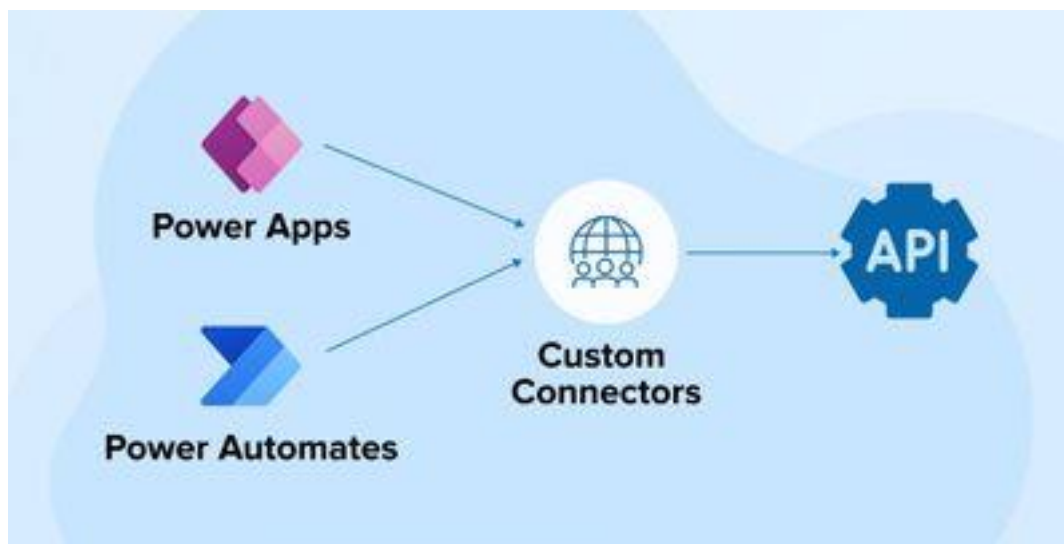
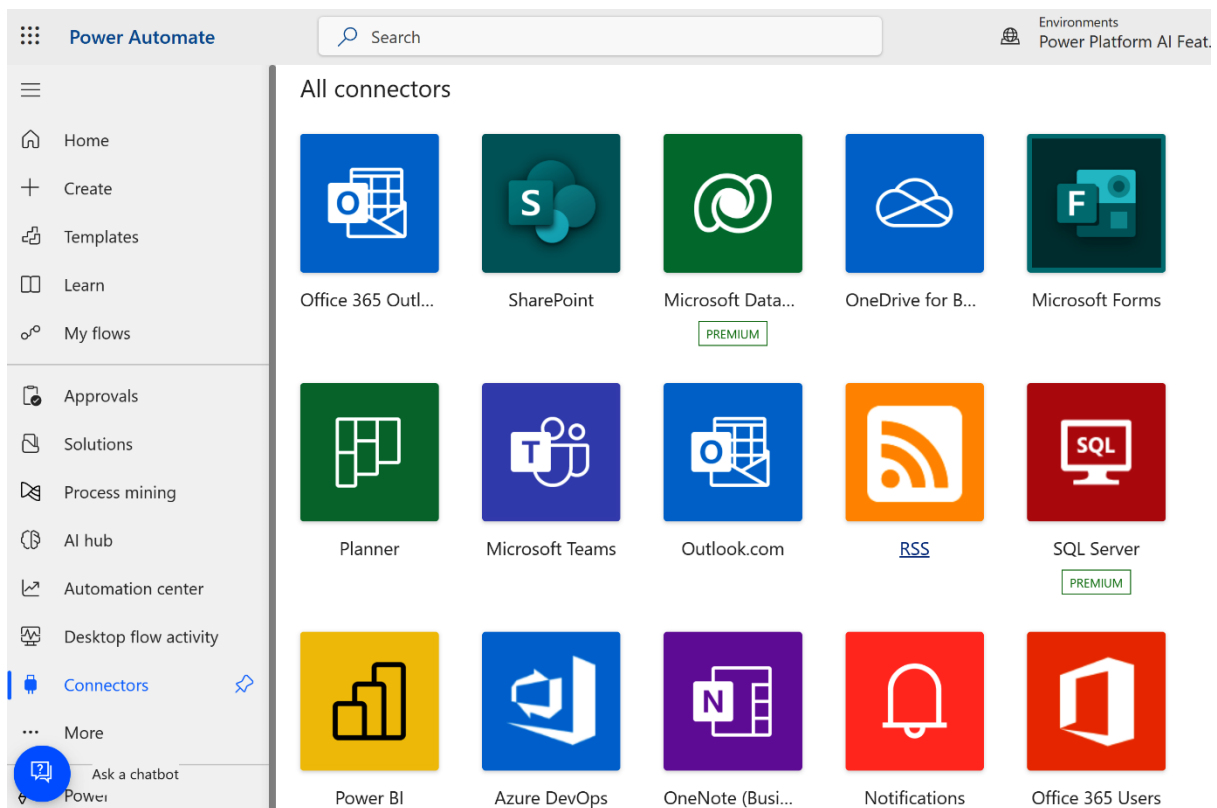
Painpoints of current process

To help us find the benefits of improving this process.

Time Consuming Manual Work Error Prone Data Loss



Chapter 11: Establishing Strong Foundations: Governance and Security in Power Platform Solutions





Name ↑ ↓



Application Insights in Copilot Studio



Chat without Microsoft Entra ID authentication in Copilot Studio



Direct Line channels in Copilot Studio



Facebook channel in Copilot Studio



Knowledge source with SharePoint and OneDrive in Copilot Studio



Knowledge source with documents in Copilot Studio



Knowledge source with public websites and data in Copilot Studio



Microsoft Teams channel in Copilot Studio



Omnichannel in Copilot Studio



Skills in Copilot Studio

- ✓ Policy name
- ✓ Prebuilt connectors
- ✓ Custom connectors
- ✓ Scope
- ✓ Environments
- Review

Review and create policy

Policy name

Connectors restriction

[Edit](#)

Prebuilt connectors

(2) Business, (1020) Non-business, (1) Blocked

[Edit](#)

Custom connector patterns

1 pattern(s) added

[Edit](#)

Scope

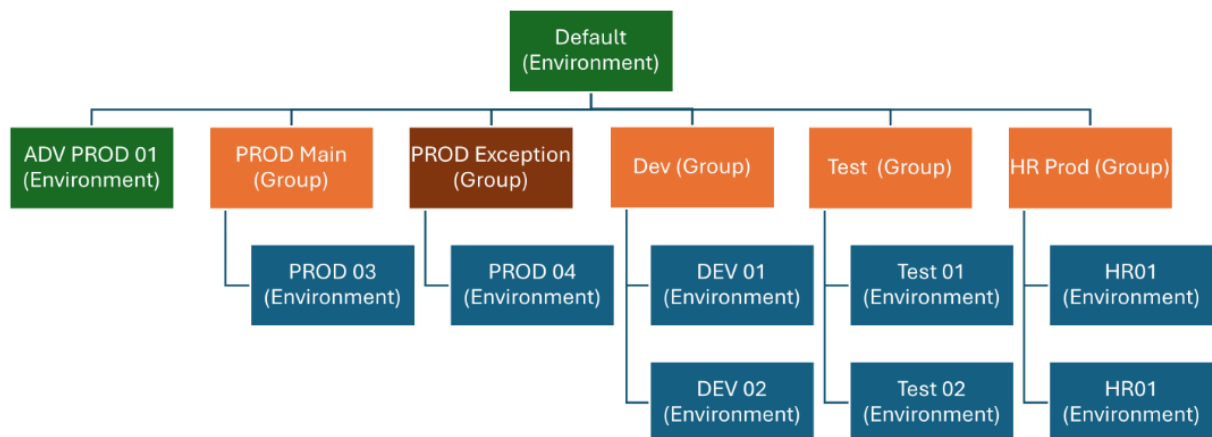
Exclude certain environments

[Edit](#)

Environments

1 environment(s) selected

[Edit](#)



Power Platform admin center

Home

Environments

Environment groups

Advisor

Security

Analytics

Billing

Settings

Resources

Help + support

Power Platform Community Conference

Sept 18-20

[Register now](#)

+ New

Refresh

Recently deleted environments

Environments

An [environment](#) is a space to store, manage, and share your organization's data. An environment is [managed](#), it allows you greater visibility and control.

Environment	Type
Member Relations	Developer
ProPilot - Prep	Developer
Eyedeas Inc Corp	Production
Eyedeas Inc Dev	Developer
eyedeasinc.com (default)	Default

New environment

This operation is subject to [capacity constraints](#)

Name *

Choose a name

Group

Choose a group

Region *

Canada - Default

A local region can provide quicker data access

Get new features early

No

Type *

Sandbox

Purpose

Save

Cancel

Security Role: Knowledge Manager

Details

Tables Miscellaneous privileges Privacy-related privileges

Show only assigned tables

Table ↑		Name	Record ownership	Permission Settings
Business Management (17)				
Business Unit	...	businessunit	Business Unit	Reference
Channel Property Group	...	channelpropertygroup	Organization	Custom
Currency	...	transactioncurrency	Organization	Custom
Document Template	...	documenttemplate	Organization	Reference
Email Server Profile	...	emailserverprofile	User or Team	Custom
Goal	...	goal	User or Team	Custom
Goal Metric	...	metric	Organization	Reference
Mailbox	...	mailbox	User or Team	Custom

Security Role: Knowledge Manager

Search by table name or table privilege n...

Details

Tables Miscellaneous privileges Privacy-related privileges

Show only assigned tables

Compact Grid View On

Table ↑		Name	Record owner...	Permissio...	Create	Read	Write	Delete	Append	Append to	Assign	Share
Business Management (17)												
Business Unit	...	businessunit	Business Unit	Reference	None	Organization	None	None	None	None		
Channel Property Group	...	channelpropertygroup	Organization	Custom	None	Organization	None	None	Organization	Organization		
Currency	...	transactioncurrency	Organization	Custom	None	Organization	None	None	Organization	Organization		
Document Template	...	documenttemplate	Organization	Reference	None	Organization	None	None	None	None		

EditRefresh

Integrated Search Provider Profile

Column PermissionTeamsUsers

Name	Display name
adx_identity_passwordhash	Password Hash
adx_identity_logonenabled	Login Enabled
msdyn_clientsecret	External search provider se
sharepointemailaddress	SharePoint Email Address

Edit column security

Change permission for the selected columns

Read ⓘ

Not Allowed

Read unmasked ⓘ

N/A

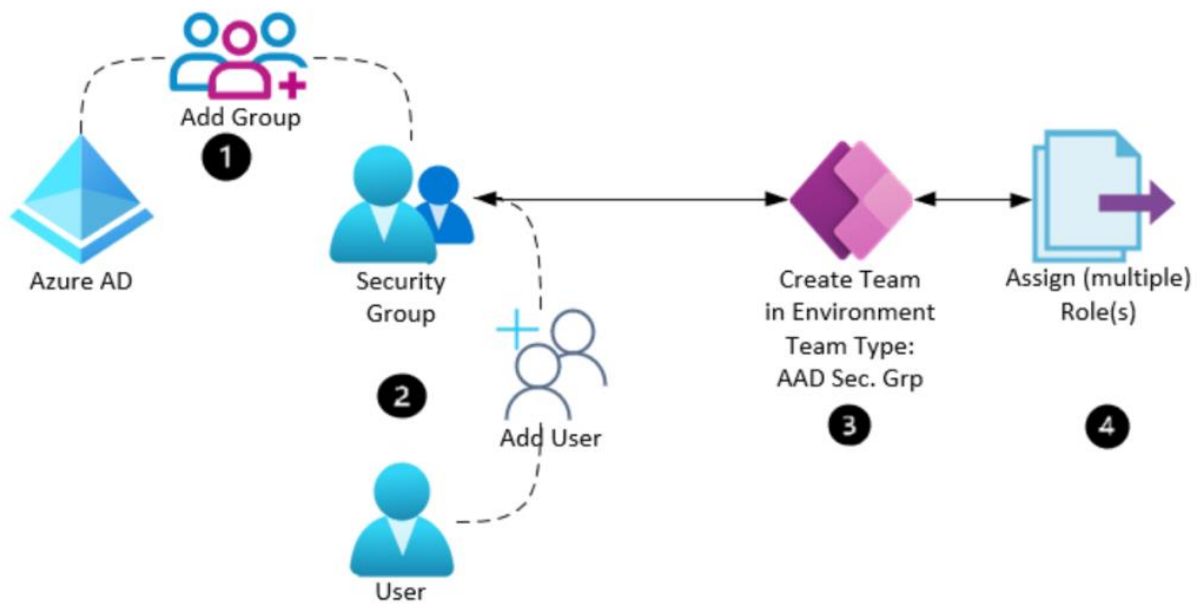
Update ⓘ

Not Allowed

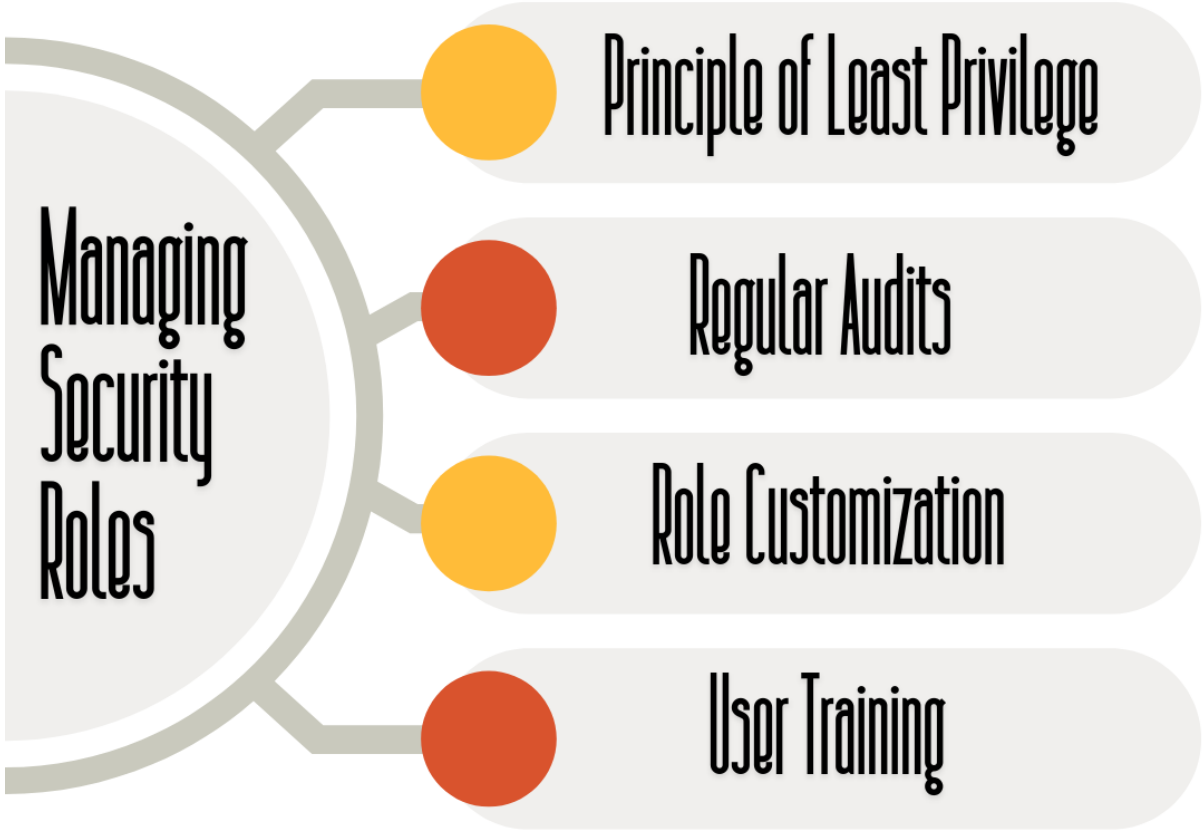
Create ⓘ

Not Allowed

SaveCancel



Managing Security Roles



```
graph LR; A((Managing Security Roles)) --- B((Principle of Least Privilege)); A --- C((Regular Audits)); A --- D((Role Customization)); A --- E((User Training));
```

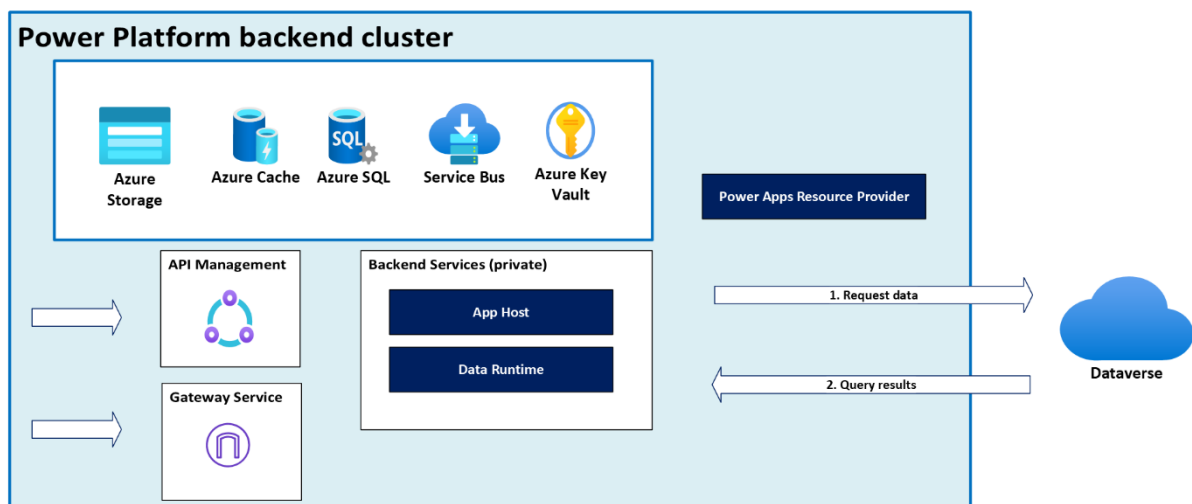
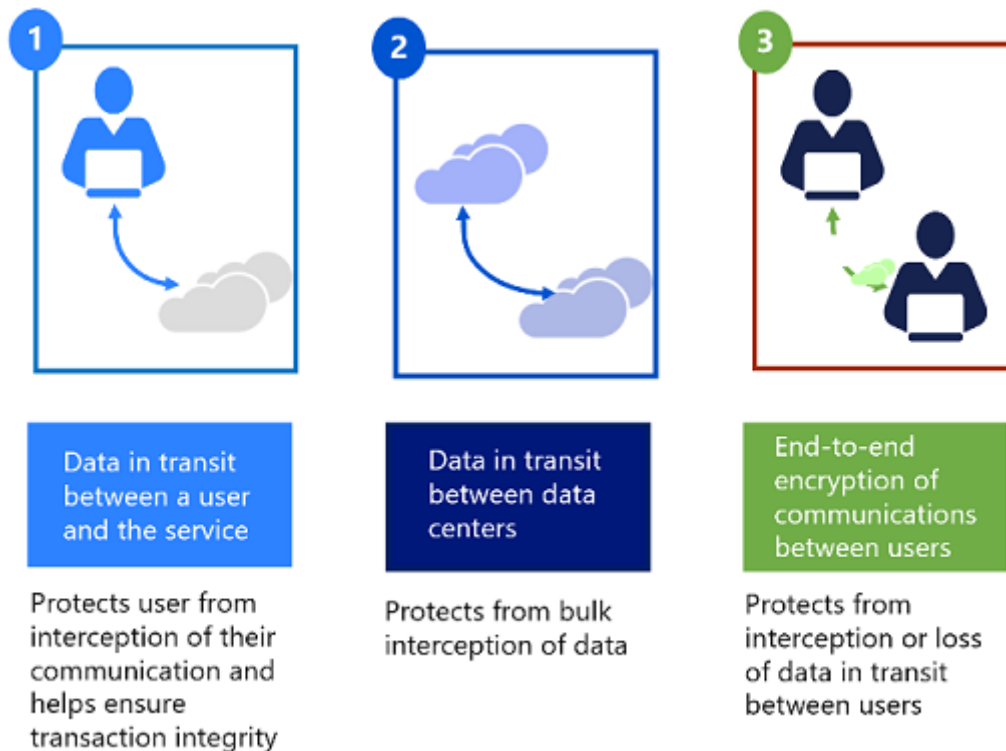
Principle of Least Privilege

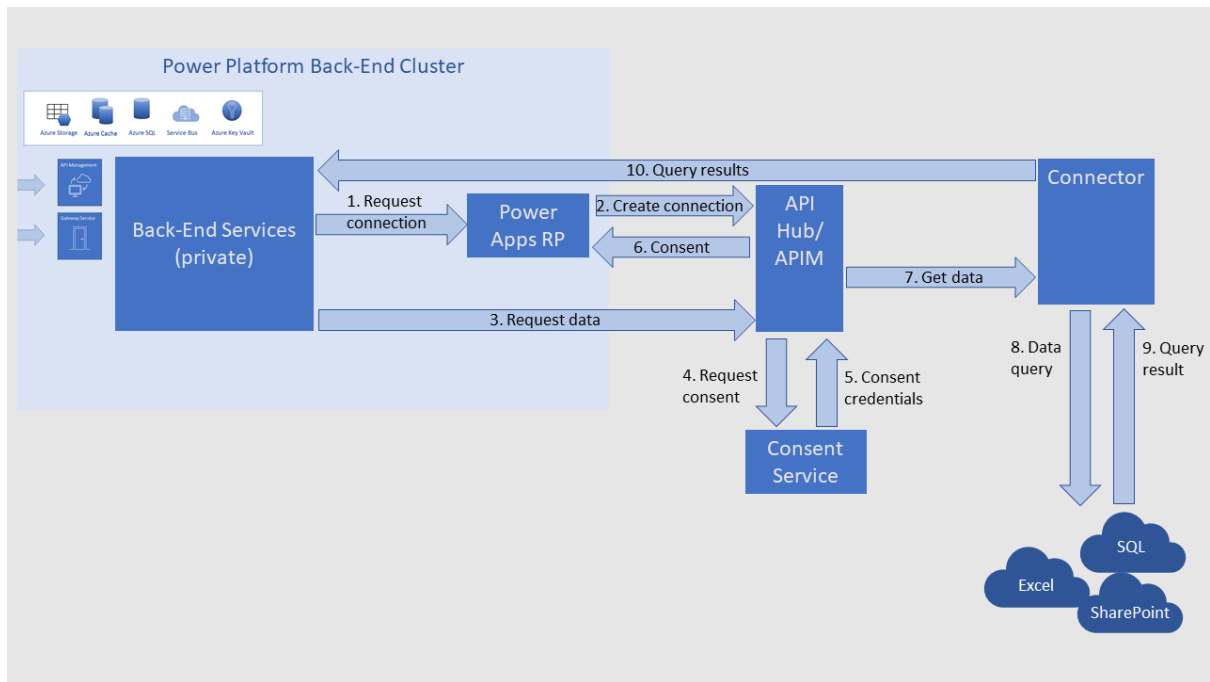
Regular Audits

Role Customization

User Training

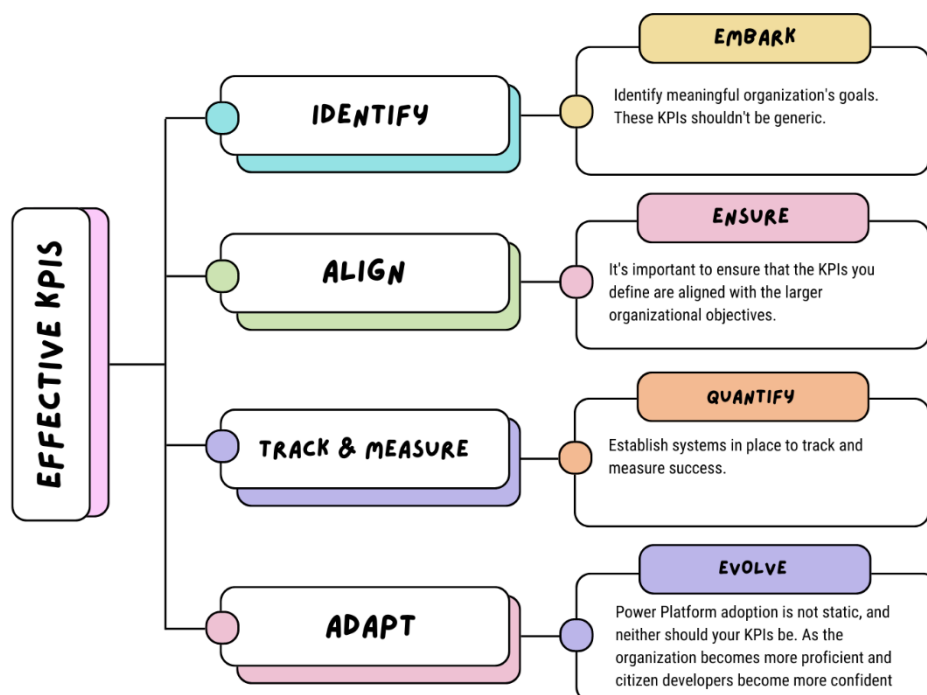
Chapter 12: Navigating Compliance: Meeting Industry Regulations in Power Platform Deployments



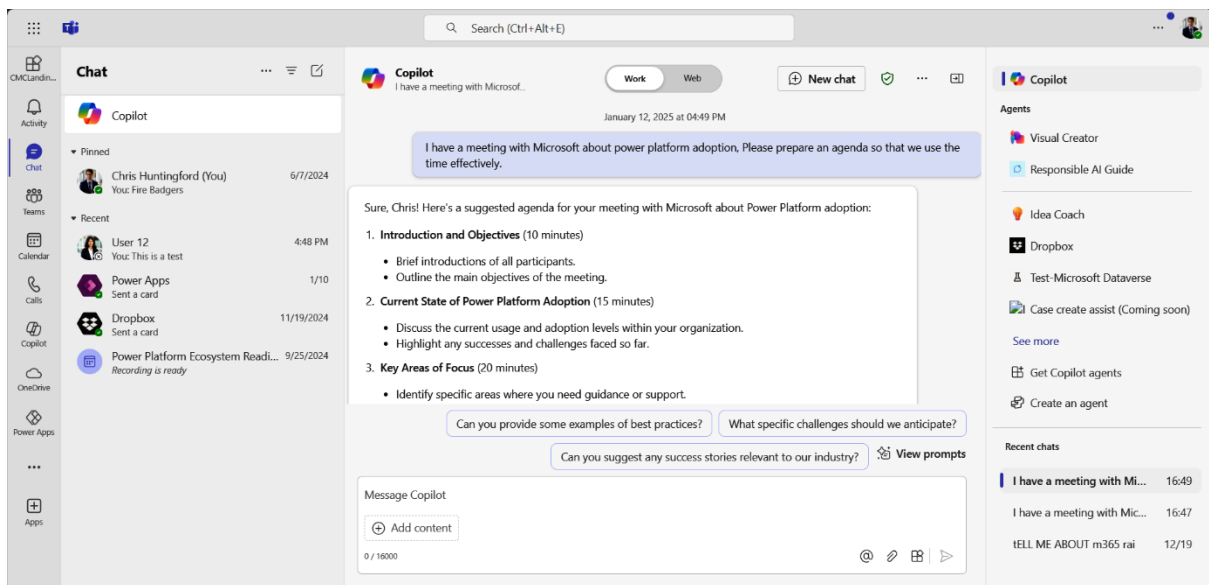
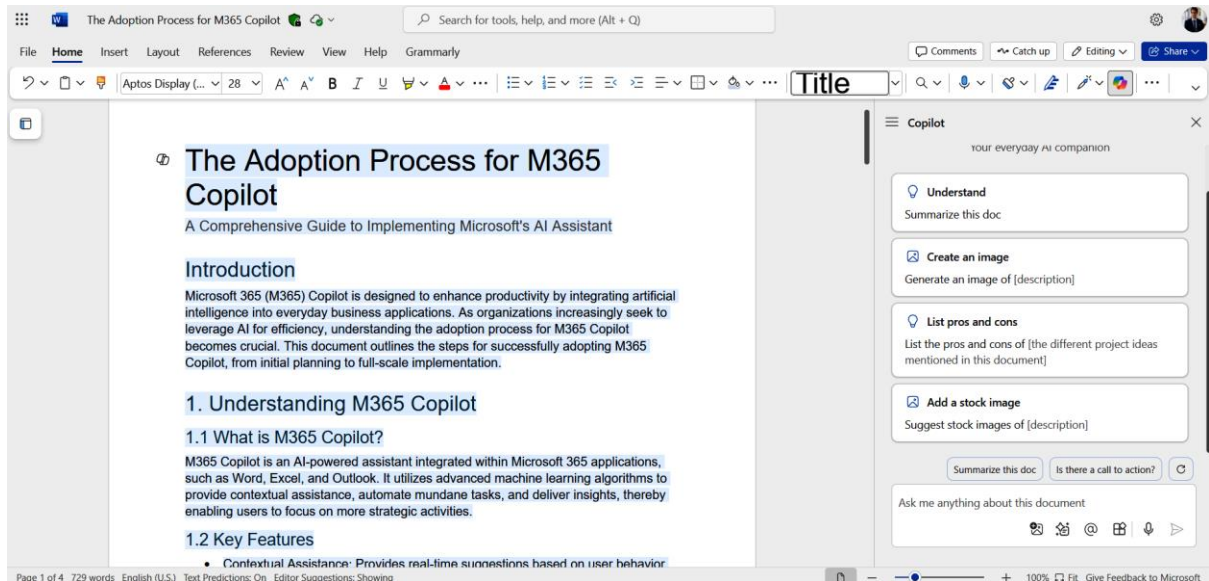


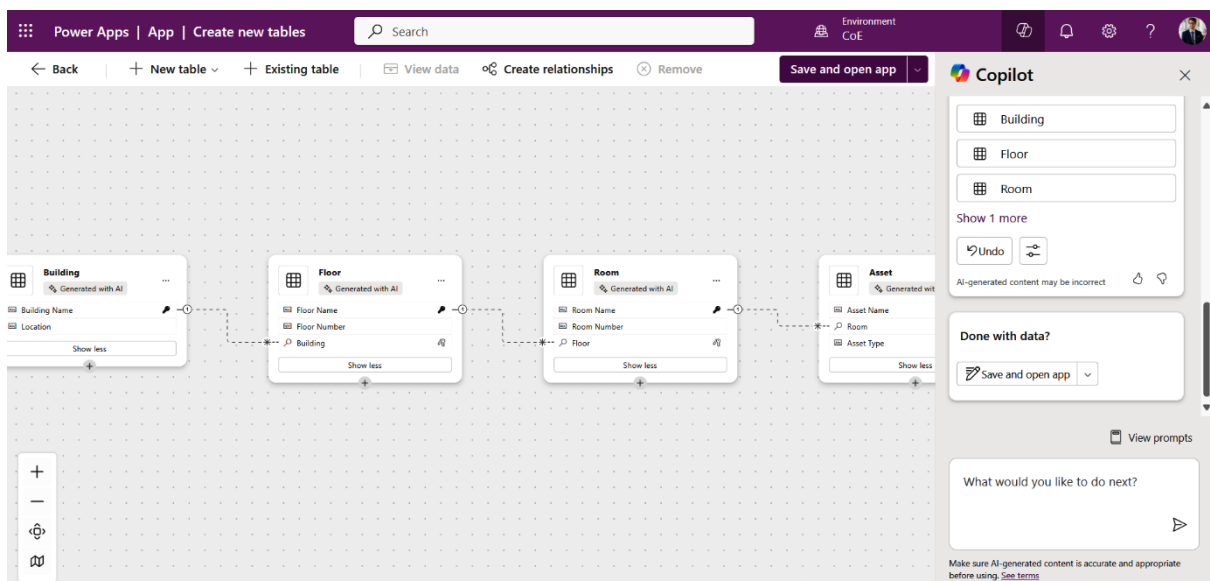
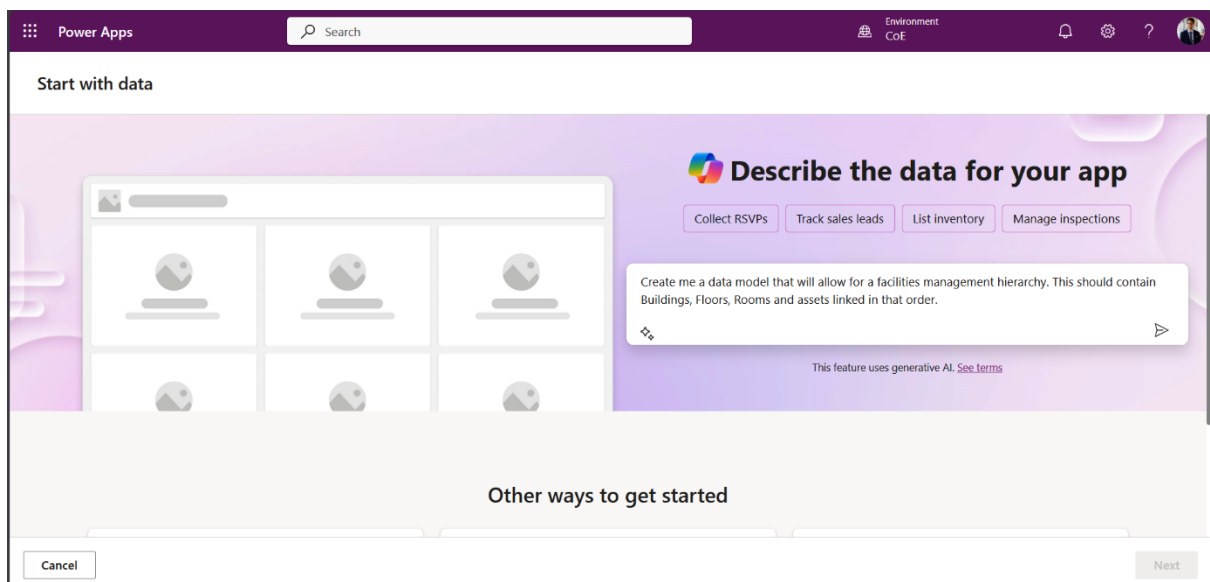
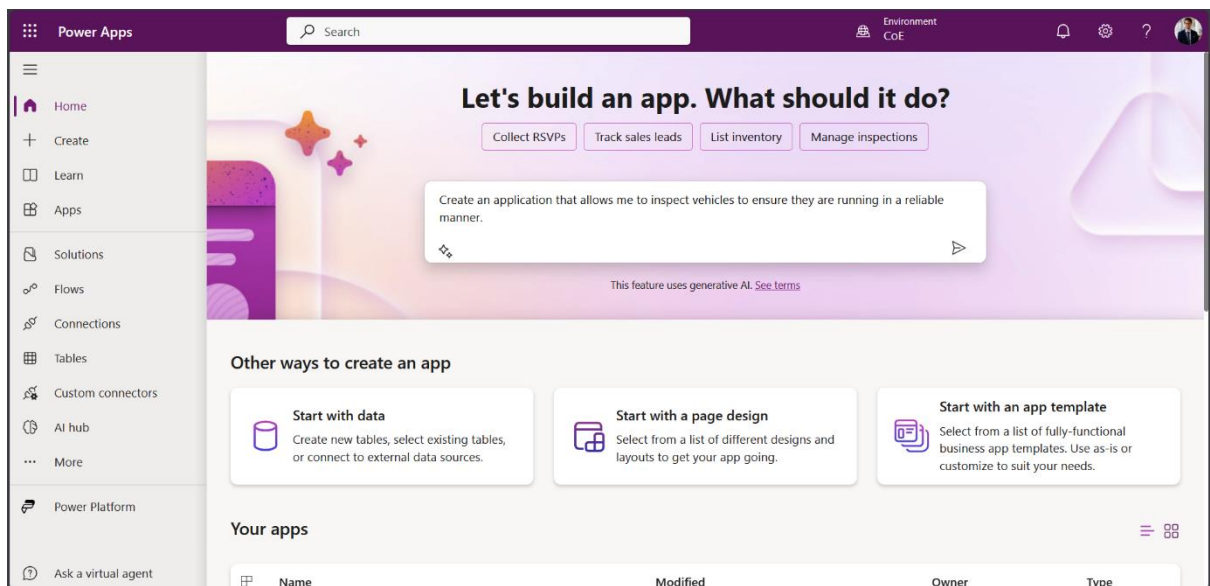
Chapter 13: From Metrics to Milestones: Measuring Success in Power Platform Initiatives

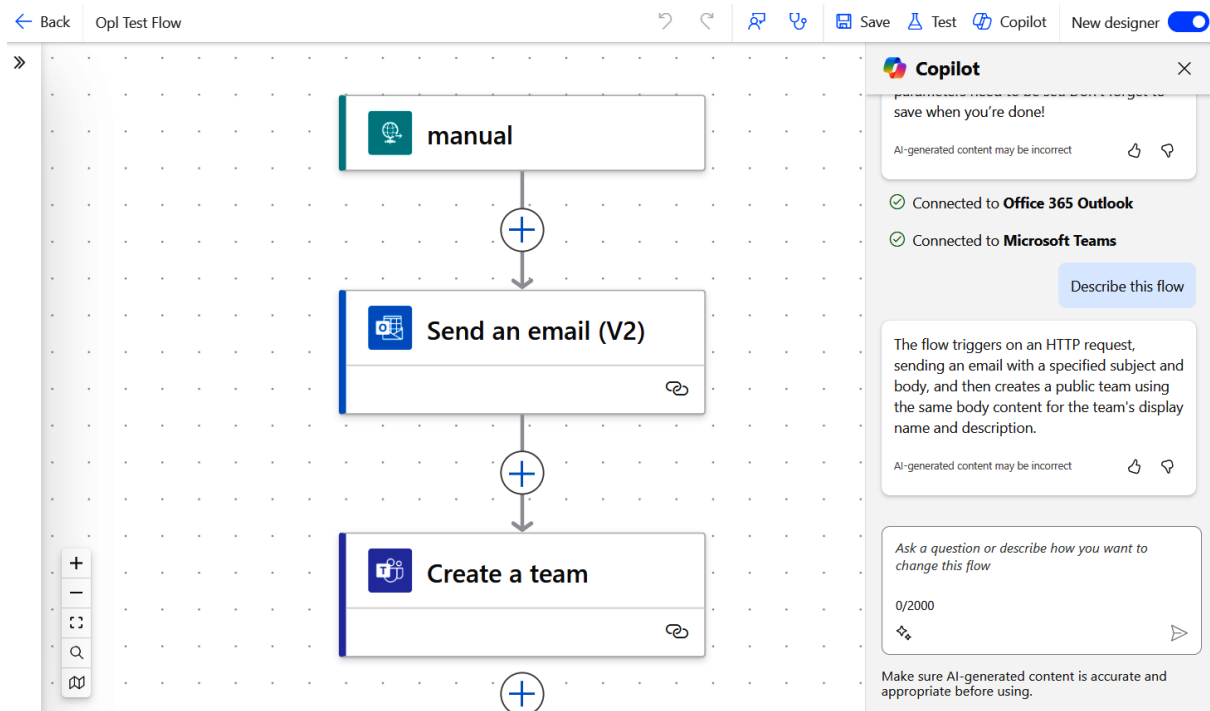
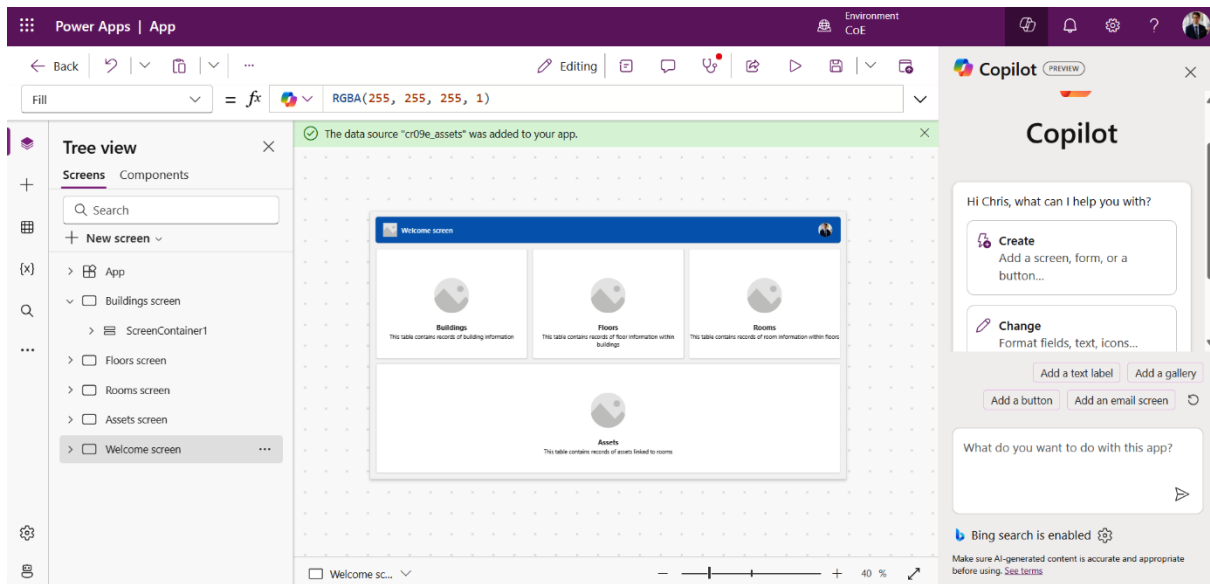
Adoption Maturity Levels

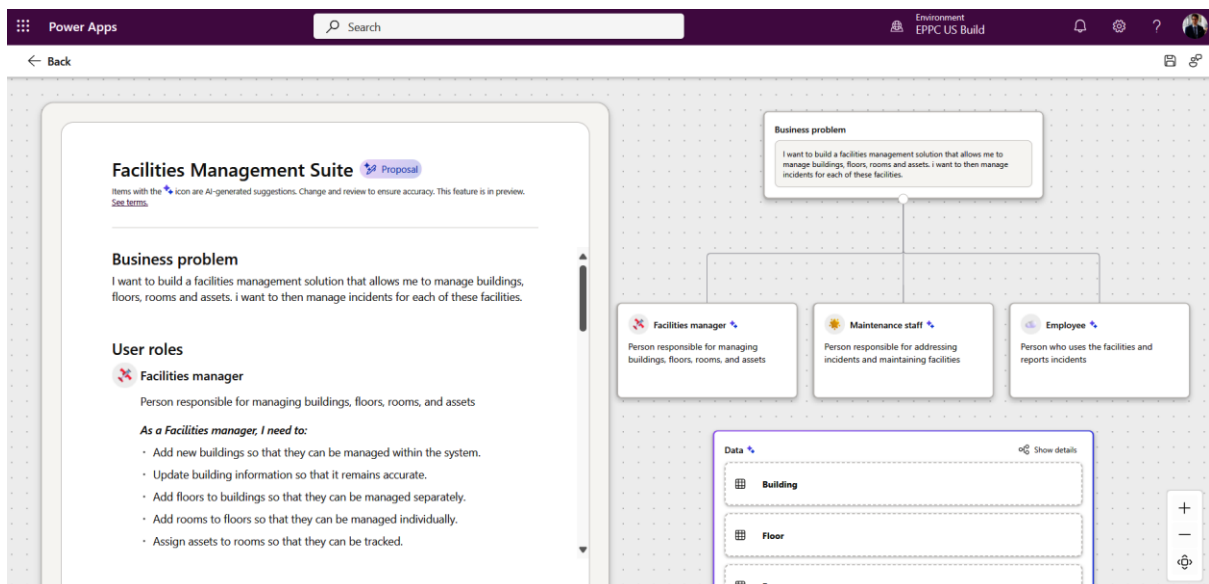
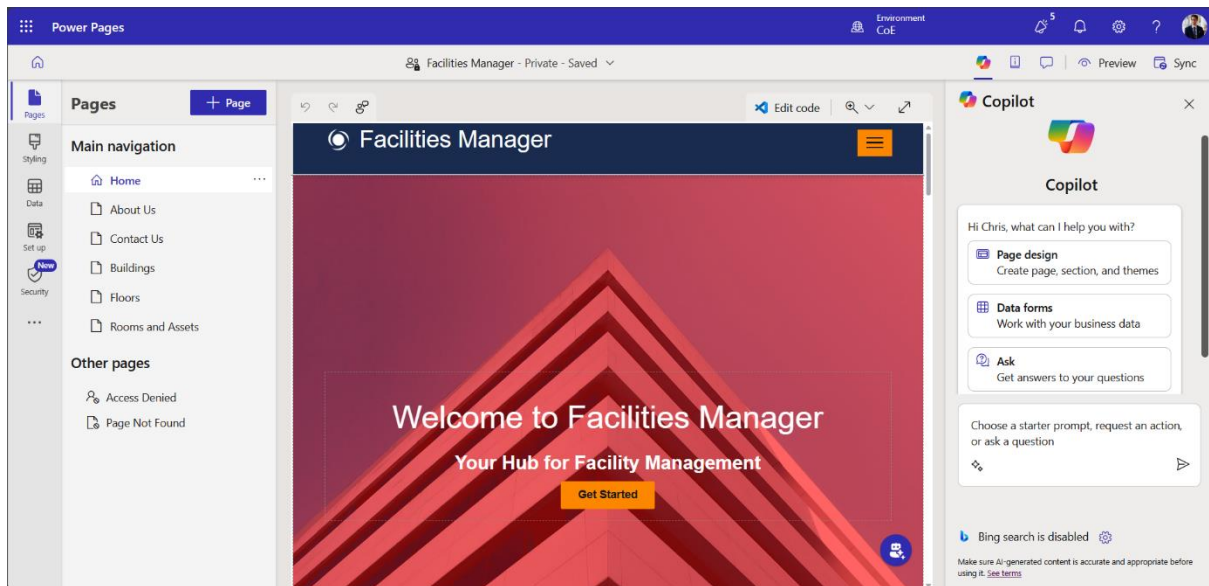


Chapter 15: Embracing AI-Powered Copilots and Agents in Digital Transformation









Which type of AI agent to implement?

